

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

DELAY IN DESPATCH OF CIRCULAR

As additional time is required for the Company to finalise the financial information contained in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 11 June 2013.

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

Reference is made to the announcement (the “**Announcement**”) of Eternity Investment Limited (the “**Company**”) dated 18 February 2013 in respect of the conversion of bonus convertible bonds of China Star Entertainment Limited and the possible disposal of equity interest in China Star Entertainment Limited. Terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

As stated in the Announcement, the circular (the “**Circular**”) containing, among other things, details of the Conversion and the Disposal and the notice of the SGM are expected to be despatch to the Shareholders on or before 31 May 2013. As additional time is required for the Company to finalise the financial information contained in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 11 June 2013.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 31 May 2013

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton and Mr. Chan Kin Wah, Billy; one non-executive Director, namely, Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.