

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 31 MAY 2012 AND CHANGE OF AUDITORS

The Board announces that:

- (a) all ordinary resolutions set out in the notice of the AGM dated 30 April 2012 were duly passed at the AGM; and
- (b) HLB Hodgson Impey Cheng Limited has been appointed as the new auditors of the Company at the AGM to hold office until the conclusion of the next annual general meeting of the Company.

POLL RESULTS OF THE AGM

Reference is made to the notice of annual general meeting and the circular of the Company dated 30 April 2012 (the “**AGM Circular**”). Capitalised terms used herein shall have the same meanings as defined in the AGM Circular.

The Board announces that all ordinary resolutions set out in the notice of the AGM dated 30 April 2012 were duly passed by the Shareholders by way of poll at the AGM.

The poll results in respect of the ordinary resolutions are set out below.

	Ordinary Resolutions		Number of Votes (%)	
			For	Against
1.	To receive and consider the audited consolidated financial statements and the reports of the Directors and auditors of the Company for the year ended 31 December 2011.		113,071,802 (100.00%)	0 (0.00%)
2.	(a)	To re-elect Mr. Cheung Kwok Fan as non-executive Director.	113,071,802 (100.00%)	0 (0.00%)
	(b)	To re-elect Mr. Ng Heung Yan as independent non-executive Director.	113,071,802 (100.00%)	0 (0.00%)
	(c)	To re-elect Mr. Wong Tak Chuen as independent non-executive Director.	113,071,802 (100.00%)	0 (0.00%)
	(d)	To authorise the Board to fix the Directors' remuneration.	113,071,802 (100.00%)	0 (0.00%)
3.	To appoint HLB Hodgson Impey Cheng Limited as the auditors of the Company and to authorise the Board to fix their remuneration.		113,071,802 (100.00%)	0 (0.00%)
4.	To grant the general mandate to the Directors to allot, issue and otherwise deal with the Shares.		113,071,802 (100.00%)	0 (0.00%)
5.	To grant the general mandate to the Directors to repurchase the Shares.		113,071,802 (100.00%)	0 (0.00%)
6.	To add the nominal amount of the Shares repurchased by the Company to the mandate granted to the Directors under resolution no. 4.		113,071,802 (100.00%)	0 (0.00%)

Tricor Standard Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM.

As at the date of the AGM, the total number of issued Shares was 238,028,829, which was the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the AGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions proposed at the AGM as set out in Rule 13.40 of the Listing Rules and no Shareholders were required under the Listing Rules to abstain from voting on the resolutions proposed at the AGM. No Shareholder had indicated in the AGM Circular of his/her/its intention to vote against or to abstain from voting on any of the proposed resolutions at the AGM.

CHANGE OF AUDITORS

Reference is made to the Company's announcement dated 19 April 2012 relating to the proposed change of auditors of the Company and the AGM Circular, the Board announces that Messrs. HLB Hodgson Impey Cheng has retired as the auditors of the Company at the AGM and HLB Hodgson Impey Cheng Limited has been appointed, by way of an ordinary resolution passed at the AGM, as the new auditors of the Company to hold office until the conclusion of the next annual general meeting of the Company.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 31 May 2012

As at the date of this announcement, the Board comprises of three executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton and Mr. Chan Kin Wah, Billy; one non-executive Director, namely, Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.