

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

RESULTS OF SPECIAL GENERAL MEETING HELD ON 19 MARCH 2012

The Board is pleased to announce that the resolutions proposed at the SGM held on 19 March 2012 were duly passed by the Shareholders by way of poll.

Reference is made to the circular of Eternity Investment Limited (the “**Company**”) dated 24 February 2012 (the “**Circular**”). Terms used in this announcement shall have the same meanings as defined in the Circular unless provided otherwise.

RESULTS OF THE SGM

The Board is pleased to announce that all the resolutions proposed at the SGM held on 19 March 2012 were duly passed by the Shareholders by way of poll. The poll results in respect of all the resolutions at the SGM are set out as follows:

Special resolutions	Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
	For	Against	
To amend the bye-laws of the Company	4,022,745,330 (100%)	0 (0%)	4,022,745,330
To adopt the new bye-laws of the Company	4,022,745,330 (100%)	0 (0%)	4,022,745,330

As more than 75% of the votes cast in favour of each of the resolutions, all the above resolutions were therefore duly passed as special resolutions at the SGM.

Tricor Standard Limited, the Hong Kong branch share registrar of the Company, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of SGM, the issued share capital of the Company comprised 7,934,353,176 Shares, which was the total number of Shares entitling the holders to attend and vote on the resolutions at the SGM. There were no restrictions on any Shareholders to cast votes on any of the resolutions at the SGM, no Share entitling the holder to attend and abstain from voting in favour of the resolutions at the SGM and no Shareholders are required under the Listing Rules to abstain from voting at the SGM.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 19 March 2012

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton and Mr. Chan Kin Wah, Billy; one non-executive Director, namely, Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.