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ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

POLL RESULTS OF THE THREE SPECIAL GENERAL MEETINGS HELD ON 12 DECEMBER 2011

The Board is pleased to announce that:

- (a) at the First SGM, the special resolution approving the Proposed Share Premium Cancellation was duly passed by the Shareholders by way of poll;
- (b) at the Second SGM, the ordinary resolution approving the termination of the Existing Share Option Scheme, the adoption of New Share Option Scheme and the Scheme Mandate Limit was duly passed by the Shareholders by way of poll; and
- (c) at the Third SGM, the ordinary resolution approving the Sale and Purchase Agreement, the Supplemental Agreement, the Deed of Indemnity and the transactions contemplated thereunder was duly passed by the Shareholders by way of poll.

References are made to the two circulars of Eternity Investment Limited (the “**Company**”) and the notices of special general meeting both dated 18 November 2011 respectively in relation to (i) the Proposed Share Premium Cancellation to be approved by the Shareholders at the first special general meeting of the Company held on 12 December 2011 at 3:00 p.m. (the “**First SGM**”); and (ii) the termination of the Existing Share Option Scheme, the adoption of New Share Option Scheme and the Scheme Mandate Limit to be approved by the Shareholders at the subsequent special general meeting of the Company held on 12 December 2011 at 3:10 p.m. (the “**Second SGM**”). Reference is also made to the circular (which together with the two circulars of the Company dated 18 November 2011, the “**Circulars**”) of the Company and the notice of special general meeting dated 23 November 2011 in relation to the Acquisition to be approved by the Shareholders at the subsequent special general meeting of the Company held on 12 December 2011 at 3:20 p.m. (the “**Third SGM**”, which together with the First SGM and the Second SGM, the “**SGMs**”). Capitalised terms used in this announcement shall have the same meaning as those defined in the Circulars unless defined otherwise.

At the SGMs, polls were demanded by the chairman of the SGMs for voting on the resolutions proposed. The Company's branch share registrar in Hong Kong, Tricor Standard Limited, was appointed as the scrutineers at the SGMs for the purpose of vote-taking.

As at the date of the SGMs, the total number of issued Shares was 7,934,353,176. To the best of the Directors' knowledge, belief and information and having made all reasonable enquires, no Shareholders had a material interest in the resolutions proposed at the SGMs and were accordingly required to abstain from voting at the SGMs for approving the relevant resolutions and there was no Shareholder who is entitled to vote only against the relevant resolutions. Accordingly, there were a total of 7,934,353,176 Shares, representing 100% of the issued share capital of the Company, were held by the Shareholders who were entitled to attend and vote for or against the resolutions proposed at the SGMs.

The Board is pleased to announce that all the proposed resolutions were duly passed by the Shareholders by way of poll at the SGMs.

The poll results in respect of each of the resolutions at the SGMs were as follows:

The First SGM

Special Resolution	Number of votes (approximate %)	
	For	Against
To approve the Proposed Share Premium Cancellation.	2,748,075,330 (99.99%)	202,000 (0.01%)

As more than 75% of the votes were cast in favour of the special resolution, the special resolution was duly passed at the First SGM.

As all the conditions of the Proposed Share Premium Cancellation have been fulfilled, the Proposed Share Premium Cancellation will become effective on 13 December 2011. The book close period of the register of members of the Company for the purpose of determining the entitlement to the special dividend as disclosed in the Company's announcement dated 18 November 2011 remains unchanged. Please refer to the Company's announcement dated 18 November 2011 for details of the book close period.

The Second SGM

Ordinary Resolution	Number of votes (approximate %)	
	For	Against
(a) To approve the termination of the Existing Share Option Scheme and the adoption of New Share Option Scheme; and	2,747,755,330 (99.98%)	502,000 (0.02%)
(b) To approve the Scheme Mandate Limit.		

As more than 50% of the votes were cast in favour of the ordinary resolution, the ordinary resolution was duly passed at the Second SGM.

The Third SGM

Ordinary Resolution	Number of votes (approximate %)	
	For	Against
To approve the Sale and Purchase Agreement, the Supplemental Agreement, the Deed of Indemnity and the transactions contemplated thereunder.	2,748,055,330 (64.55%)	1,508,890,000 (35.45%)

As more than 50% of the votes were cast in favour of the ordinary resolution, the ordinary resolution was duly passed at the Third SGM.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 12 December 2011

As at the date of this announcement, the Board comprises of three executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton and Mr. Chan Kin Wah, Billy; one non-executive Director, namely, Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.