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ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 3 NOVEMBER 2011

The Board announces that the Resolution was not passed by the Shareholders by way of poll at the SGM.

Reference is made to the circular (the “**Circular**”) of Eternity Investment Limited (the “**Company**”) and the notice of special general meeting (the “**Notice**”) dated 17 October 2011 in relation to the Acquisition. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular, unless defined otherwise.

The Board announces that the proposed ordinary resolution approving the Acquisition (the “**Resolution**”) as set out in the Notice was not passed by the Shareholders by way of poll at the special general meeting (the “**SGM**”) of the Company held on 3 November 2011 at 3:00 p.m.

As at the date of the SGM, the total number of Shares in issue was 7,934,353,176 Shares. To the best of the Directors’ knowledge, information and belief and having made all reasonable enquires, no Shareholders have a material interest in the Sale and Purchase Agreement. Accordingly, no Shareholder was required to abstain from voting at the SGM. As such, the total number of Shares entitling the holders thereof to attend and vote for or against the Resolution was 7,934,353,176. There was no Share entitling the holder thereof to attend and vote only against the Resolution at the SGM.

As disclosed in the Circular, Mr. Lei Hong Wai, the Chairman of the Board, an executive Director and a substantial Shareholder, has given an undertaking to the Vendor that he will vote for the Resolution at the SGM. As at the date of the SGM, Mr. Lei Hong Wai held 1,321,680,000 Shares, representing approximately 16.66% of the issued share capital of the Company. The Board confirms that Mr. Lei Hong Wai had voted for the Resolution at the SGM.

The poll results in respect of the Resolution were as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
To approve the Sale and Purchase Agreement, the Deed of Assignment and the transactions contemplated under the Sale and Purchase Agreement.	2,300,377,330 (39.31%)	3,550,866,000 (60.69%)

The full text of the Resolution is set out in the Notice.

As more than 50% of the votes were cast against the Resolution, the Resolution was not passed by the Shareholders at the SGM.

Tricor Standard Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 3 November 2011

As at the date of this announcement, the Board comprises of three executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton and Mr. Chan Kin Wah, Billy; one non-executive Director, namely, Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Hung Hing Man, Mr. Wan Shing Chi and Mr. Ng Heung Yan.