

Our Ref: F912901

Date: 24 FEB 2023

The Board of Directors
Enterprise Development Holdings Limited
Flat B, 11/F, Hing Lung Commercial Building
68-74 Bonham Strand, Sheung Wan, Hong Kong

Dear Sirs,

ENTERPRISE DEVELOPMENT HOLDINGS LIMITED (THE “COMPANY”)

We refer to the Company’s circular dated 24 FEB 2023 (the “Circular”) in connection with the proposed rights issue of up to 124,896,729 rights shares at HK\$0.85 per rights share on the basis of three rights shares for every two existing shares of the Company held on the rights issue record date.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion of our independent reporting accountant’s assurance report on the pro forma financial information of the Company and its subsidiaries dated 24 FEB 2023 (the “Assurance Report on Unaudited Pro Forma Financial Information”) and the references thereto and to ourselves, in the form and context in which they are included in the Circular.

We hereby confirm that as at the Latest Practicable Date (as defined in the Circular) and as of the date of this letter, our engagement term members do not have any shareholding in the Company or its subsidiaries (collectively the “Group”) or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, nor do engagement team members have any direct or indirect interest in any assets which have been, since 31 December 2021, being the date which the latest published annual results announcement of the Group were made up, acquired, disposed of by or leased to, or were proposed to be acquired, disposed of by or leased to any member of the Group.

We further consent to make available the Assurance Report on Unaudited Pro Forma Financial Information and this letter both dated 24 FEB 2023 for public inspection in the manner, location and timeframe as described in Appendix II to the Circular.

Yours faithfully,



BOFA CPA LIMITED
Certified Public Accountants
Hong Kong, 24 FEB 2023

SHUM CHING SAN, JOHNSON
Practising Certificate Number P05332