



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CIMC Enric Holdings Limited

Date Submitted 6 August 2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 03899 Description : Ordinary shares

|                                     | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
|-------------------------------------|------------------------|-----------------|--------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>  | <u>0.01</u>     | <u>100,000,000</u>             |
| Increase/(decrease)                 | <u>Nil</u>             |                 | <u>Nil</u>                     |
| Balance at close of the month       | <u>10,000,000,000</u>  | <u>0.01</u>     | <u>100,000,000</u>             |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | <u>N/A</u>             | <u>N/A</u>                 | <u>N/A</u>                                |
| Increase/(decrease)                 | <u>N/A</u>             |                            | <u>N/A</u>                                |
| Balance at close of the month       | <u>N/A</u>             | <u>N/A</u>                 | <u>N/A</u>                                |

## 2. Preference Shares

| Stock code : <u>N/A</u>             | Description : <u>Non-redeemable convertible preference shares</u> |                 |                                |
|-------------------------------------|---|-----------------|--------------------------------|
|                                     | No. of preference shares  | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | <u>2,000,000,000</u>  | <u>0.01</u>     | <u>20,000,000</u>              |
| Increase/(decrease)                 | <u>Nil</u>  |                 | <u>Nil</u>                     |
| Balance at close of the month       | <u>2,000,000,000</u>  | <u>0.01</u>     | <u>20,000,000</u>              |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u>             | Description : <u>N/A</u>       |                            |   |
|-------------------------------------|--------------------------------|----------------------------|---|
|                                     | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>N/A</u>                     | <u>N/A</u>                 | <u>N/A</u>                                |
| Increase/(decrease)                 | <u>N/A</u>                     |                            | <u>N/A</u>                                |
| Balance at close of the month       | <u>N/A</u>                     | <u>N/A</u>                 | <u>N/A</u>                                |

Total authorised share capital at the end of the month (HKD) : **100,000,000 (ordinary)**  
**20,000,000 (preference)**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|--------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                          |                                |
| Balance at close of preceding month   | <u>1,934,841,088</u>   | <u>N/A</u> | <u>Nil</u>               | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>10,000</u>          | <u>N/A</u> | <u>Nil</u>               | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,934,851,088</u>   | <u>N/A</u> | <u>Nil</u>               | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |               |                            |               | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|---------------|----------------------------|---------------|--|---|
|  | Granted                   | Exercised     | Cancelled                  | Lapsed        |  |   |
| <u>1. Share</u>  |                           |               |                            |               |  |   |
| <u>Option Scheme</u>   |                           |               |                            |               |  |   |
| <u>(12/07/2006)</u>  |                           |               |                            |               |  |   |
| <u>Ordinary shares</u>   | <u>Nil</u>                | <u>10,000</u> | <u>Nil</u>                 | <u>90,000</u> | <u>10,000</u>  | <u>87,375,000</u>   |
| <i>(Note 1)</i>  |                           |               |                            |               |  |   |
| <u>2. N/A</u>  |                           |               |                            |               |  |   |
| <u>( / / )</u>   |                           |               |                            |               |  |   |
| <u>shares</u>  | <u>N/A</u>                | <u>N/A</u>    | <u>N/A</u>                 | <u>N/A</u>    | <u>N/A</u>   | <u>N/A</u>  |
| <i>(Note 1)</i>  |                           |               |                            |               |  |   |
| <u>3. N/A</u>  |                           |               |                            |               |  |   |
| <u>( / / )</u>   |                           |               |                            |               |  |   |
| <u>shares</u>  | <u>N/A</u>                | <u>N/A</u>    | <u>N/A</u>                 | <u>N/A</u>    | <u>N/A</u>   | <u>N/A</u>  |
| <i>(Note 1)</i>  |                           |               |                            |               |  |   |
|  |                           |               | Total A. (Ordinary shares) |               | <u>10,000</u>  |   |
|  |                           |               | (Preference shares)        |               | <u>N/A</u>   |   |
|  |                           |               | (Other class)              |               | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |               |                            |               |  | <u>HK\$24,800</u>   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
|  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 2. N/A   |                                 |   |                                  |   |  |  |
|  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 3. N/A   |                                 |   |                                  |   |  |  |
|  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 4. N/A   |                                 |   |                                  |   |  |  |
|  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| Total B. (Ordinary shares)                               |                                 |   |                                  |   | N/A  |  |
| (Preference shares)                                      |                                 |   |                                  |   | N/A  |  |
| (Other class)  |                                 |   |                                  |   | N/A  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Preference Shares<br>as referred to in Sections<br>I. 2. and II. above | HK\$                           | Nil                                | Nil                        | Nil                          | Nil  | Nil   |
| Stock code (if listed)  | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )                                | Ordinary Shares                |                                    |                            |                              |  |   |
| Subscription price  | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                            | (26/06/2009)                   |                                    |                            |                              |  |   |
| 2. N/A  |                                |                                    |                            |                              |  |   |
|   | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)  | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )                                | N/A                            |                                    |                            |                              |  |   |
| Subscription price  | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                            | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A  |                                |                                    |                            |                              |  |   |
|   | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)  | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )                                | N/A                            |                                    |                            |                              |  |   |
| Subscription price  | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                            | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A  |                                |                                    |                            |                              |  |   |
|   | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)  | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )                                | N/A                            |                                    |                            |                              |  |   |
| Subscription price  | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                            | ( / / )                        |                                    |                            |                              |  |   |
|   |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|   |                                |                                    |                            | (Preference shares)          | N/A  |   |
|   |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   | N/A  | N/A   |
| 2. N/A<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   | N/A  | N/A   |
| 3. N/A<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   | N/A  | N/A   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                           |            | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|--------------|---------------------------|------------|---|---|------------|
| 1.            | Rights issue | At price : State currency | <u>N/A</u> | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 2.            | Open offer   | At price : State currency | <u>N/A</u> | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 3.            | Placing      | At price : State currency | <u>N/A</u> | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 4.            | Bonus issue  |                           |            | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |

## For Main Board and GEM listed issuers

|               |                         |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto  | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |            |
|---------------|-------------------------|---|--|---|------------|
| Type of Issue |                         |   |  |   |            |
| 5.            | Scrip dividend          | At price : State<br>currency <u>N/A</u> | Class of shares<br>issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 6.            | Repurchase of<br>shares |   | Class of shares<br>repurchased ( <i>Note 1</i> ) <u>N/A</u><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>AGM approval date: ( / / )<br>(dd/mm/yyyy)     | <u>N/A</u>  | <u>N/A</u> |
| 7.            | Redemption of<br>shares |   | Class of shares<br>redeemed ( <i>Note 1</i> ) <u>N/A</u><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | <u>N/A</u>  | <u>N/A</u> |
| 8.            | Consideration<br>issue  | At price : HKD _____                    | Class of shares<br>issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |



For Main Board and GEM listed issuers

|                            |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| Type of Issue              |  |  |   |
| 9. Capital reorganisation  | Class of shares issuable ( <i>Note 1</i> ) | <u>N/A</u>   |   |
|                            | Issue and allotment date : (dd/mm/yyyy)    | ( / / )  |   |
|                            | EGM approval date: (dd/mm/yyyy)            | ( / / )  |   |
|                            |  | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price : State currency <u>N/A</u>       | Class of shares issuable ( <i>Note 1</i> )                           | <u>N/A</u>  |
|                            |  | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )   |
|                            |  | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |
|                            |  | <u>N/A</u>   | <u>N/A</u>  |
|                            |  | Total E. (Ordinary shares)   | <u>Nil</u>  |
|                            |  | (Preference shares)  | <u>Nil</u>  |
|                            |  | (Other class)  | <u>N/A</u>  |

|   |                   |
|---|-------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>10,000</u> |
|   | (2) <u>N/A</u>    |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>Nil</u>        |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>        |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                   |

