



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CIMC Enric Holdings Limited

Date Submitted 6 June 2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|  |                           |  |  |
|--|---------------------------|--|--|
| (1) Stock code : <u>03899</u> Description : <u>Ordinary shares</u> |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>HKD</i> )                | Authorised share<br>capital<br>( <i>HKD</i> )            |
| Balance at close of preceding month                                | <u>10,000,000,000</u>     | <u>0.01</u>                                | <u>100,000,000</u>                                       |
| Increase/(decrease)  | <u>Nil</u>                |  | <u>Nil</u>   |
| Balance at close of the month                                      | <u>10,000,000,000</u>     | <u>0.01</u>                                | <u>100,000,000</u>                                       |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>               |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                                | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)  | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month                                      | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |

## 2. Preference Shares

| Stock code : <u>N/A</u> Description : <u>Non-redeemable convertible preference shares</u> |                          |                 |                                |
|---|--------------------------|-----------------|--------------------------------|
|   | No. of preference shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month   | <u>2,000,000,000</u>     | <u>0.01</u>     | <u>20,000,000</u>              |
| Increase/(decrease)   | <u>Nil</u>               |                 | <u>Nil</u>                     |
| Balance at close of the month   | <u>2,000,000,000</u>     | <u>0.01</u>     | <u>20,000,000</u>              |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Description : <u>N/A</u> |                                |                            |   |
|--|--------------------------------|----------------------------|---|
|  | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month              | <u>N/A</u>                     | <u>N/A</u>                 | <u>N/A</u>                                |
| Increase/(decrease)                              | <u>N/A</u>                     |                            | <u>N/A</u>                                |
| Balance at close of the month                    | <u>N/A</u>                     | <u>N/A</u>                 | <u>N/A</u>                                |

Total authorised share capital at the end of the month (HKD) : **100,000,000 (ordinary)**  
**20,000,000 (preference)**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|--------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                          |                                |
| Balance at close of preceding month   | <u>1,894,407,522</u>   | <u>N/A</u> | <u>Nil</u>               | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>310,000</u>         | <u>N/A</u> | <u>Nil</u>               | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,894,717,522</u>   | <u>N/A</u> | <u>Nil</u>               | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |                |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|----------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised      | Cancelled                  | Lapsed     |  |   |
| <u>1. Share</u>  |                           |                |                            |            |  |   |
| <u>Option Scheme</u>   |                           |                |                            |            |  |   |
| <u>(12/07/2006)</u>  |                           |                |                            |            |  |   |
| <u>Ordinary shares</u>   | <u>Nil</u>                | <u>310,000</u> | <u>Nil</u>                 | <u>Nil</u> | <u>310,000</u>   | <u>54,236,000</u>   |
| <u>(Note 1)</u>  |                           |                |                            |            |  |   |
| <u>2. N/A</u>  |                           |                |                            |            |  |   |
| <u>( / / )</u>   |                           |                |                            |            |  |   |
| <u>shares</u>  | <u>N/A</u>                | <u>N/A</u>     | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
| <u>(Note 1)</u>  |                           |                |                            |            |  |   |
| <u>3. N/A</u>  |                           |                |                            |            |  |   |
| <u>( / / )</u>   |                           |                |                            |            |  |   |
| <u>shares</u>  | <u>N/A</u>                | <u>N/A</u>     | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
| <u>(Note 1)</u>  |                           |                |                            |            |  |   |
|  |                           |                | Total A. (Ordinary shares) |            | <u>310,000</u>   |   |
|  |                           |                | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |                | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |                |                            |            |  | <u>HK\$1,224,800</u>  |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
|  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 2. N/A   |                                 |   |                                  |   |  |  |
|  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 3. N/A   |                                 |   |                                  |   |  |  |
|  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 4. N/A   |                                 |   |                                  |   |  |  |
|  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| Total B.   |                                 |   |                                  |   | (Ordinary shares)  | N/A  |
|  |                                 |   |                                  |   | (Preference shares)  | N/A  |
|  |                                 |   |                                  |   | (Other class)  | N/A  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <u>1. Preference Shares</u><br><u>as referred to in Sections</u><br><u>I. 2. and II. above</u> | <u>HK\$</u>                    | <u>Nil</u>                         | <u>Nil</u>                 | <u>Nil</u>                   | <u>Nil</u>   | <u>Nil</u>  |
| Stock code (if listed)   | <u>N/A</u>                     |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   | <u>Ordinary Shares</u>         |                                    |                            |                              |  |   |
| Subscription price   | <u>N/A</u>                     |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | <u>(26/06/2009)</u>            |                                    |                            |                              |  |   |
| <u>2. N/A</u>  |                                |                                    |                            |                              |  |   |
|  | <u>N/A</u>                     | <u>N/A</u>                         | <u>N/A</u>                 | <u>N/A</u>                   | <u>N/A</u>   | <u>N/A</u>  |
| Stock code (if listed)   | <u>N/A</u>                     |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   | <u>N/A</u>                     |                                    |                            |                              |  |   |
| Subscription price   | <u>N/A</u>                     |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | <u>( / / )</u>                 |                                    |                            |                              |  |   |
| <u>3. N/A</u>  |                                |                                    |                            |                              |  |   |
|  | <u>N/A</u>                     | <u>N/A</u>                         | <u>N/A</u>                 | <u>N/A</u>                   | <u>N/A</u>   | <u>N/A</u>  |
| Stock code (if listed)   | <u>N/A</u>                     |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   | <u>N/A</u>                     |                                    |                            |                              |  |   |
| Subscription price   | <u>N/A</u>                     |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | <u>( / / )</u>                 |                                    |                            |                              |  |   |
| <u>4. N/A</u>  |                                |                                    |                            |                              |  |   |
|  | <u>N/A</u>                     | <u>N/A</u>                         | <u>N/A</u>                 | <u>N/A</u>                   | <u>N/A</u>   | <u>N/A</u>  |
| Stock code (if listed)   | <u>N/A</u>                     |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   | <u>N/A</u>                     |                                    |                            |                              |  |   |
| Subscription price   | <u>N/A</u>                     |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | <u>( / / )</u>                 |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | <u>N/A</u>   |   |
|  |                                |                                    |                            | (Preference shares)          | <u>N/A</u>   |   |
|  |                                |                                    |                            | (Other class)                | <u>N/A</u>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  | N/A  | N/A   |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)  | N/A  | N/A   |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)  | N/A  | N/A   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |              |                           |            | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---|--------------|---------------------------|------------|---|---|------------|
| Type of Issue                           |              |                           |            |   |   |            |
| 1.                                      | Rights issue | At price : State currency | <u>N/A</u> | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 2.                                      | Open offer   | At price : State currency | <u>N/A</u> | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 3.                                      | Placing      | At price : State currency | <u>N/A</u> | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 4.                                      | Bonus issue  |                           |            | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |

## For Main Board and GEM listed issuers

|               |                      |                                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |              |
|---------------|----------------------|--------------------------------------|---|---|--------------|
| Type of Issue |                      |                                      |   |   |              |
| 5.            | Scrip dividend       | At price : State currency <u>N/A</u> | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>N/A  | _____<br>N/A |
| 6.            | Repurchase of shares |                                      | Class of shares repurchased ( <i>Note 1</i> ) <u>N/A</u><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____<br>N/A  | _____<br>N/A |
| 7.            | Redemption of shares |                                      | Class of shares redeemed ( <i>Note 1</i> ) <u>N/A</u><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____<br>N/A  | _____<br>N/A |
| 8.            | Consideration issue  | At price : HKD _____                 | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>N/A  | _____<br>N/A |



For Main Board and GEM listed issuers

|                            |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| Type of Issue              |  |  |   |
| 9. Capital reorganisation  | Class of shares issuable ( <i>Note 1</i> ) | <u>N/A</u>   |   |
|                            | Issue and allotment date : (dd/mm/yyyy)    | ( / / )  |   |
|                            | EGM approval date: (dd/mm/yyyy)            | ( / / )  |   |
|                            |  | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | Class of shares issuable ( <i>Note 1</i> ) | <u>N/A</u>   |   |
|                            | At price : State currency <u>N/A</u>       | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )   |
|                            | EGM approval date: (dd/mm/yyyy)            | ( / / )  |   |
|                            |  | <u>N/A</u>   | <u>N/A</u>  |
|                            |  | Total E. (Ordinary shares)   | <u>Nil</u>  |
|                            |  | (Preference shares)  | <u>Nil</u>  |
|                            |  | (Other class)  | <u>N/A</u>  |

|   |     |                |
|---|-----|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>310,000</u> |
|   | (2) | <u>N/A</u>     |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>Nil</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |                |

Remarks (if any):

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Submitted by: CHEONG Siu Fai

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*