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CIMC 中集
ENRIC / 中集安瑞科
CIMC Enric Holdings Limited
中集安瑞科控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 3899)

VOLUNTARY ANNOUNCEMENT

**OPERATIONAL DATA FOR
THE THREE MONTHS ENDED 31 MARCH 2026**

The board of directors (the “**Board**”) of CIMC Enric Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) announces the unaudited key operational data of the Group for the three months ended 31 March 2026, together with the comparative figures for the corresponding period in 2025.

KEY OPERATIONAL DATA

Set out below is the unaudited revenue of the Group for the three months ended 31 March 2026, together with the comparative figures for the corresponding period in 2025:

	For the three months ended 31 March		
	2026	2025	Change
	<i>RMB' million</i>	<i>RMB' million</i>	<i>%</i>
Revenue			
Clean energy segment	4,228	4,342	(2.6%)
Chemical and environmental segment	481	570	(15.6%)
Liquid food segment	435	853	(49.0%)
Total	5,144	5,765	(10.8%)

NEWLY SIGNED AND BACKLOG ORDERS

Set out below are the newly signed orders of the Group for the three months ended 31 March 2026, with the comparative figures for the corresponding period in 2025:

	For the three months ended 31 March		
	2026	2025	Change
	<i>RMB' million</i>	<i>RMB' million</i>	<i>%</i>
Accumulated newly signed orders			
Clean energy segment	5,032	3,858	30.5%
Chemical and environmental segment	979	444	120.2%
Liquid food segment	232	264	(12.2%)
Total	<u>6,243</u>	<u>4,566</u>	<u>36.7%</u>

In the first quarter of 2026, the newly signed orders for the Group's clean energy segment amounted to RMB5,032 million, a significant year-on-year increase of 30.5%. Benefiting from the ongoing green transformation in global shipping and the robust demand for LNG bunkering vessels and fuel tanks, the offshore clean energy business recorded new orders of RMB2,109 million, increasing significantly by 45.6% year-on-year. In March 2026, the economic advantages of LNG were highlighted due to the widened LNG-diesel price spread amidst geopolitical factors, which elevated the demand for LNG heavy-duty trucks, thus driving the orders for terminal applications such as LNG on-vehicle cylinders. Additionally, orders for LNG trailers surged due to the strong demand for natural gas consumption for transportation and the new demand for LNG transportation. The commercial aerospace-related business secured new orders amounting to RMB109 million, shooting up by 122.2% year-on-year. New orders of the onshore clean energy business in the overseas market grew strongly by 19.7% year-on-year to RMB633 million. The hydrogen energy business secured new orders of RMB202 million. In the first quarter of 2026, driven by the upward demand for tank containers, the chemical and environmental segment obtained new orders of RMB979 million, a year-on-year surge of 120.2%. In the first quarter of 2026, the liquid food segment recorded a narrowed decline in new orders, and won bids for multiple brewery turnkey projects and technical upgrade projects for baijiu distilleries in April 2026. As of 24 April 2026, the liquid food segment's cumulative value of awarded orders for the year reached RMB1,166 million, a remarkable year-on-year increase of 203.9%.

Set out below are the backlog orders of the Group as at 31 March 2026, with the comparative figures for the corresponding period in 2025:

	As at 31 March		Change %
	2026 <i>RMB' million</i>	2025 <i>RMB' million</i>	
Backlog Orders			
Clean energy segment	27,706	23,997	15.5%
Chemical and environmental segment	1,727	791	118.3%
Liquid food segment	2,000	3,521	(43.2%)
 Total	 <u>31,433</u>	 <u>28,309</u>	 <u>11.0%</u>

As of the end of March 2026, the Group's backlog orders remained strong at RMB31,433 million. The clean energy segment had backlog orders of RMB27,706 million, representing a year-on-year increase of 15.5%, of which the offshore clean energy business had backlog orders of RMB19,799 million, representing a year-on-year increase of 19.4%; the commercial aerospace-related business had backlog orders of RMB142 million, representing a significant year-on-year increase of 123.6%; and the hydrogen energy business had backlog orders of RMB272 million. The chemical and environmental segment had backlog orders of RMB1,727 million, a significant year-on-year increase of 118.3%.

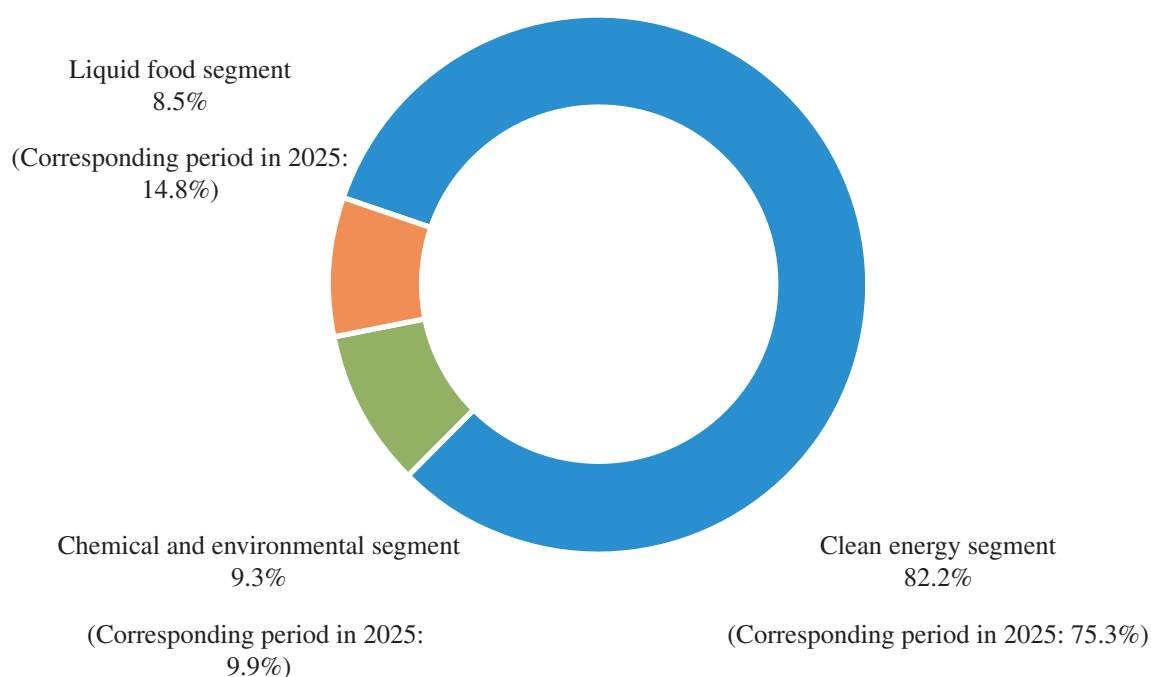
The above operational data and indicators are based on the Group's records and have not been audited or reviewed by the Group's auditors and the Audit Committee.

OPERATION REVIEW

In the first quarter of 2026, the Group controlled the revenue scale of its clean energy natural gas trading business to improve revenue quality. Additionally, due to the combined impact of weaker revenue from the chemical and environmental segment and the liquid food segment, the Group achieved a revenue of RMB5,144 million during the period, representing a year-on-year decrease of 10.8%. Revenue from domestic and overseas markets accounted for 57.2% and 42.8% of the Group's total revenue, respectively (corresponding period in 2025: 54.5% and 45.5%). For the clean energy segment, chemical and environmental segment and liquid food segment, overseas revenue accounted for 33.5%, 82.7% and 89.2% of their respective segment revenues, respectively (corresponding period in 2025: 33.3%, 82.5% and 82.7%).

During the period, the overall demand for offshore and onshore clean energy maintained high prosperity; demand for chemical and environmental tank containers trended upward; and underlying demand for liquid food improved. As a result, the Group achieved a significant growth in new orders signed in the first quarter of 2026. The cumulative new orders signed amounted to RMB6,243 million, representing a significant year-on-year increase of 36.7%. As of the end of March 2026, the orders on hand amounted to RMB31,433 million, representing a year-on-year increase of 11.0%, laying a solid foundation for the Group's subsequent business growth.

Revenue Breakdown by Segment for the First Quarter of 2026



Clean Energy Segment

In the first quarter of 2026, the clean energy segment increased its self-owned LNG production capacity while proactively reducing the scale of its natural gas trading business and improving the quality of income from integrated service. The segment recorded a revenue of RMB4,228 million (corresponding period in 2025: RMB4,342 million), remaining generally flat year-on-year. The top five contributors to sales revenue were construction of vessels, LNG on-vehicle cylinders, liquefied gas marine liquid cargo tanks, LNG trailers and spherical tanks. The clean energy segment was the top grossing segment and its contribution to the Group's total revenue amounted to 82.2% during the period (corresponding period in 2025: 75.3%).

In the first quarter of 2026, revenue from both key equipment and core processes businesses within the clean energy segment achieved steady year-on-year growth. Key equipment achieved a revenue of RMB1,491 million (corresponding period in 2025: RMB1,443 million), representing a year-on-year increase of 3.3%. Core processes achieved a revenue of RMB1,897 million (corresponding period in 2025: RMB1,770 million), representing a year-on-year increase of 7.2%. During the period, the apparent natural gas consumption and LNG imports in China were relatively weak. However, since March 2026, due to international geopolitical disruptions, the price spread between LNG and diesel has widened, making LNG more economically attractive. The demand for terminal applications such as LNG heavy-duty trucks increased, which in turn boosted demand for key application, storage and transportation equipment such as LNG on-vehicle cylinders and LNG trailers. Meanwhile, revenue from commercial aerospace-related specialty cryogenic and high-pressure equipment also grew rapidly during the period, reaching RMB40 million, representing a year-on-year increase of 125.1%. The Group also secured large-scale overseas orders in the commercial aviation sector, with cumulative new orders signed amounting to RMB109 million, representing a significant year-on-year increase of 122.2%, and all related orders are expected to be delivered within the year.

In the core process field, the offshore clean energy business achieved a revenue of RMB1,555 million, representing a year-on-year increase of 19.1%, driven by a full production schedule and sustained order signing prosperity. During the period, the Group delivered five vessels, including the first 40,000m³ LPG/liquid ammonia carrier (MGC vessel), demonstrating the Group's technological strength in the field of small and medium liquefied gas carriers. In the first quarter of 2026, the Group signed two feasibility study contracts for green methanol and Sustainable Aviation Fuel (SAF) projects with external customers, actively seeking market opportunities.

In the integrated services field, the Group successfully signed contracts with Tsingshan Group and Nanjing Iron & Steel to advance the replication of its first overseas coke oven gas comprehensive utilization project – the Indonesia Tsingshan Industrial Park Steel-Coke Integrated Project – and recently commenced its preparatory work. During the period, the coke oven gas comprehensive utilization projects of Anji (Yingkou) and Linggang Steel operated steadily. LNG production and sales volumes from these two projects doubled compared to the corresponding period of last year. Furthermore, as self-owned LNG production capacity increased, the Group also controlled and reduced the scale of its natural gas trading business. During the period, the revenue from natural gas trading business decreased by RMB293 million, representing a year-on-year decrease of 28.4%. The integrated services achieved a revenue of RMB840 million (corresponding period in 2025: RMB1,129 million), representing a year-on-year decrease of 25.6%. Guangdong Zhanjiang green methanol project achieved bulk product deliveries to shipping and biopharmaceutical customers during the period, completed the first green methanol export in South China, and supported the first green methanol bunkering operations in Shenzhen and Hong Kong together with upstream and downstream industry chain partners.

The Group is also actively paying attention to overseas market expansion. During the period, the Group signed a strategic cooperation agreement with PT SAMATOR Group in Indonesia to jointly promote the development and application of natural gas, hydrogen and specialty industrial gases in Indonesia and the broader Southeast Asia region. In the first quarter of 2026, the new orders signed from overseas markets for onshore clean energy of the Group also achieved a strong year-on-year increase of 19.7% to RMB633 million.

In the first quarter of 2026, Nantong CIMC Energy Equipment Co., Ltd., a subsidiary of the Group, was awarded the national “Green Factory” title in recognition of its outstanding practices in green manufacturing, energy conservation and carbon reduction and resource recycling.

Chemical and Environmental Segment (CIMC SAFEWAY-stock code 301559.SZ)

In the first quarter of 2026, the chemical and environmental segment saw an increased demand for tank containers and high-end medical components and achieved impressive year-on-year growth rates of 120.2% and 118.3% in new orders signed and backlog orders, respectively. Nevertheless, affected by factors such as customer delivery requirements, the segment's operating performance remained under pressure. In the first quarter of 2026, the segment achieved a revenue of RMB481 million, accounting for 9.3% of the Group's total revenue. The high-end medical equipment components business continued to perform well and recorded a revenue of RMB67 million during the period, representing a year-on-year increase of 22.7%.

Liquid Food Segment (CLPT-stock code: 872914.NEEQ)

In the first quarter of 2026, the liquid food segment recorded a revenue of RMB435 million, accounting for 8.5% of the Group's total revenue, which was attributable to a decline in projects in hand during the period and delayed delivery of project as a result of customer's instruction. The Group actively pursued opportunities in global beer and distilled spirits turnkey projects, new consumer demands such as biopharmaceuticals and ready-to-drink beverages, as well as business opportunities in the Chinese market, including domestic whiskey production and technological upgrades for baijiu. As of 24 April 2026, the year-to-date cumulative value of awarded orders for the liquid food segment reached RMB1,166 million, representing a significant year-on-year increase of 203.9%, demonstrating the Group's global competitiveness in the field of liquid food turnkey projects.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company. This announcement is published in both Chinese and English. In the event of any discrepancy between the Chinese and English versions, the Chinese version shall prevail.

By order of the Board
CIMC Enric Holdings Limited
Gao Xiang
Chairman

Hong Kong, 27 April 2026

As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman) as a non-executive director; Mr. Yang Xiaohu (President) as an executive director; Mr. Zeng Han, Mr. Wang Xiaoyan and Mr. Wang Yu as non-executive directors; and Mr. Tsui Kei Pang, Mr. Yang Lei, Ms. Wong Lai, Sarah and Ms. Qiu Hong as independent non-executive directors.