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CIMC ENRIC

CIMC Enric Holdings Limited
中集安瑞科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3899)

**FULL REDEMPTION OF
HK\$1,680,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2026
(STOCK CODE: 40949)**

This announcement is made by CIMC Enric Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 37.50(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements of the Company dated 17 November 2021 and 30 November 2021 (the “**Bonds Announcements**”) in relation to the issuance of HK\$1,680,000,000 zero coupon convertible bonds due 2026 (the “**Bonds**”). Capitalised terms used but not otherwise defined herein shall have the same meanings as ascribed to them in the Bonds Announcements, unless the context otherwise requires.

Pursuant to the condition 8(d) (Redemption at the option of the Bondholders) of the terms and conditions of the Bonds set out in the offering circular dated 25 November 2021, the holder of each Bond can exercise the right, at such holder’s option, to require the Company to redeem all or some only of such holder’s Bond on 30 November 2024 at 102.27 per cent. of the principal amount, together with unpaid default interest (if any) accrued up to but excluding such date. Notices of redemption have been served on the Company requiring the Company to redeem all outstanding Bonds with an aggregate principal amount of HK\$1,680,000,000 (the “**Early Redemption**”). As of the date of this announcement, such Early Redemption has been completed and was funded by a combination of the Group’s internal resources and external borrowings.

As of the date of this announcement, all Bonds (in the aggregate principal amount of HK\$1,680,000,000) have been redeemed and cancelled and there are no outstanding Bonds in issue. Accordingly, the Company has made an application to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the withdrawal of the listing of the Bonds. Such withdrawal of the listing from the Stock Exchange is expected to become effective upon the close of business on 10 December 2024.

By Order of the Board
CIMC Enric Holdings Limited
Gao Xiang
Chairman

Hong Kong, 2 December 2024

As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman) as non-executive Director; Mr. Yang Xiaohu (President) as executive Director; Mr. Yu Yuqun, Mr. Zeng Han and Mr. Wang Yu as non-executive Directors; and Mr. Tsui Kei Pang, Mr. Yang Lei, Ms. Wong Lai, Sarah and Ms. Qiu Hong, as independent non-executive Directors.