

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities nor is it calculated to invite any such offer or invitation. In particular, this announcement does not constitute and is not an offer to sell or an invitation or a solicitation of any offer to buy or subscribe for any securities in Hong Kong, the United States of America or elsewhere.

CIMC ENRIC

CIMC Enric Holdings Limited

中集安瑞科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3899)

VOLUNTARY ANNOUNCEMENT

THE COMPLETION OF THE ISSUANCE OF THE 2024 TRANCHE II OF MEDIUM-TERM NOTE AND THE 2024 TRANCHE I OF SUPER & SHORT-TERM COMMERCIAL PAPER

This announcement is made by CIMC Enric Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company announces that the issuance of the 2024 tranche II of medium-term note has been completed by the Company at the PRC inter-bank market on 11 September 2024, being the “2024 tranche II of medium-term note of CIMC Enric Holdings Limited” (the “**2024 Tranche II of Medium-term Note**”). Based on the bookbuilding and placement results, the total issue size of the 2024 Tranche II of Medium-term Note is RMB1.5 billion, with a coupon rate of 2.37% and a maturity of five years. The proceeds from the issuance of the 2024 Tranche II of Medium-term Note will be used for repayment of the interest-bearing debts of the Group and replenishment of the working capital of the Group.

In addition, the issuance of the 2024 tranche I of super & short-term commercial paper has been completed by the Company at the PRC inter-bank market on 13 September 2024, being the “2024 tranche I of super & short-term commercial paper of CIMC Enric Holdings Limited” (the “**2024 Tranche I of Super & Short-term Commercial Paper**”). Based on the bookbuilding and placement results, the total issue size of the 2024 Tranche I of Super & Short-term Commercial Paper is RMB500 million, with a coupon rate of 2.02% and a maturity of 270 days. The proceeds from the issuance of the 2024 Tranche I of Super & Short-term Commercial Paper will be used for repayment of the interest-bearing debts of the Company.

The Board considers that the completion of the issuance of the 2024 Tranche II of Medium-term Note and the 2024 Tranche I of Super & Short-term Commercial Paper could further broaden the Company's financing channels and facilitate the Company's business expansion in the future.

Relevant announcements in relation to the issuance of the 2024 Tranche II of Medium-term Note and the 2024 Tranche I of Super & Short-term Commercial Paper have been published on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (<http://www.shclearing.com.cn>), respectively.

By order of the Board
CIMC Enric Holdings Limited
Gao Xiang
Chairman

Hong Kong, 13 September 2024

As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman) as non-executive Director; Mr. Yang Xiaohu (President) as executive Director; Mr. Yu Yuqun, Mr. Zeng Han and Mr. Wang Yu as non-executive Directors; and Mr. Tsui Kei Pang, Mr. Wang Caiyong, Mr. Yang Lei and Ms. Wong Lai, Sarah as independent non-executive Directors.