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CIMC 中集

中國國際海運集裝箱(集團)股份有限公司
**CHINA INTERNATIONAL MARINE
CONTAINERS (GROUP) CO., LTD.**

*(a joint stock company incorporated in the People's
Republic of China with limited liability)*

(Stock code: 02039)

CIMC ENRIC

CIMC Enric Holdings Limited

中集安瑞科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3899)

JOINT ANNOUNCEMENT

PROGRESS ON PROPOSED SPIN-OFF OF CLPT AND APPLICATION FOR QUOTATION ON THE NEEQ

THE PROPOSED SPIN-OFF

This joint announcement is made voluntarily by China International Marine Containers (Group) Co., Ltd. (“**CIMC**”) and CIMC Enric Holdings Limited (“**CIMC Enric**”).

Reference is made to (i) the announcement of CIMC Enric dated 24 February 2023 in relation to, among others, the proposed spin-off (the “**Proposed Spin-off**”) and separate listing of its liquid food business by way of a separate listing on a stock exchange in the People’s Republic of China (the “**PRC**”); (ii) the announcement of CIMC dated 27 December 2023 in relation to, among others, the application for the quotation on the National Equities Exchange and Quotations System (全國中小企業股份轉讓系統(“**NEEQ**”), a national securities exchange approved and established by the State Council of the People’s Republic of China and operated and managed by the National Equities Exchange and Quotations Co., Ltd. (全國中小企業股份轉讓系統有限責任公司) (“**NEEQ Co., Ltd.**”)) and preparation for listing on the Beijing Stock Exchange (the “**BSE**”) by CIMC Liquid Process Technologies Co., Ltd. (中集安瑞醇科技股份有限公司) (“**CLPT**”); and (iii) the announcement dated 29 December 2023 jointly published by CIMC Enric and CIMC in relation to, among others, the submission of an application to NEEQ Co., Ltd. by CLPT for quotation of its shares on the NEEQ and that the application was accepted by the NEEQ Co., Ltd. on the same day.

On 28 June 2024, CLPT, a controlled subsidiary of CIMC, received the letter on “Approving the public transfer and quotation of shares of CIMC Liquid Process Technologies Co., Ltd. on the NEEQ” (the “**Letter**”) issued by the NEEQ Co., Ltd., approving the quotation of shares of CLPT on the NEEQ. The specific contents are as follows:

1. The method of transaction is collective bidding transfer.
2. The Letter shall be valid for a period of 12 months from the date of issuance and CLPT shall complete the quotation of its shares within the effective period in accordance with relevant provisions.
3. From the date of issuance of the Letter to the date of official quotation of its shares, any material event that occurs to CLPT shall be promptly reported to NEEQ Co., Ltd. and deal with in accordance with relevant provisions.

As the number of shareholders of CLPT did not exceed 200 at the time of application for the public transfer and quotation, CLPT is exempted from registration by China Securities Regulatory Commission (中國證券監督管理委員會) in accordance with the regulations, and shall be regulated as an unlisted public company after quotation.

After the quotation on the NEEQ, CLPT will remain as a controlling subsidiary within the consolidated financial statements of both CIMC and CIMC Enric. The quotation of CLPT on the NEEQ will not affect the independent listing status of both CIMC and CIMC Enric, and will not have any significant impact on the financial position, operating results and sustainable operation of both CIMC and CIMC Enric.

Thereafter, CLPT will go through the formalities for quotation of its shares in accordance with relevant provisions. CIMC and CIMC Enric will, based on the progress of relevant matters, perform the obligation of information disclosure in a timely manner in accordance with the provisions and requirements of laws and regulations (including the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited), and investors are hereby urged to make prudent decisions and pay attention to investment risks.

By order of the Board
**China International Marine
Containers (Group) Co., Ltd.**
WU Sanqiang
Company Secretary

By order of the Board
CIMC Enric Holdings Limited
ZHONG Yingxin
Company Secretary

Hong Kong, 1 July 2024

As at the date of this announcement, the board of directors of CIMC comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive directors; and Ms. LUI FUNG Mei Yee, Mabel, Mr. ZHANG Guanghua and Mr. YANG Xiong as independent non-executive directors.

As at the date of this announcement, the board of directors of CIMC Enric consists of Mr. Gao Xiang (Chairman) as non-executive director; Mr. Yang Xiaohu (President) as executive director; Mr. Yu Yuqun, Mr. Zeng Han and Mr. Wang Yu as non-executive directors; and Mr. Tsui Kei Pang, Mr. Wang Caiyong, Mr. Yang Lei and Ms. Wong Lai, Sarah as independent non-executive directors.