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# **CIMC ENRIC**

**CIMC Enric Holdings Limited**

**中集安瑞科控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3899)**

## **COMPLETION OF ISSUE OF NEW SHARES UNDER THE RESTRICTED SHARE AWARD SCHEME (2018) PURSUANT TO SPECIFIC MANDATE**

Reference is made to the circular of CIMC Enric Holdings Limited (the “**Company**”) dated 25 July 2018 (the “**Circular**”) in relation to the proposed issue of new shares under the Restricted Share Award Scheme (2018). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

### **COMPLETION OF ISSUE OF NEW SHARES UNDER THE SCHEME**

The Board is pleased to announce that all conditions precedent under the Scheme have been fulfilled. As disclosed in the Circular, subject to the acceptance, all or in part of the grant of the Restricted Shares, of the Selected Participants, an aggregate of not more than 50,000,000 Restricted Shares will be issued and allotted under the Scheme. As at the date of this announcement, 46,212,500 Restricted Shares have been allotted to and accepted by the Selected Participants. Accordingly, the said number of Restricted Shares have been issued and allotted to the Trustee to hold the Restricted Shares on trust for the Selected Participants.

The approval for listing of and permission to deal in 46,212,500 Restricted Shares has been granted by the Listing Committee of the Stock Exchange.

Further information in relation to the issue and allotment of Restricted Shares to the Selected Participants is set out below:

	<b>Number of Restricted Shares Accepted</b>
<b>Connected Selected Participants</b>	
Directors of the Company:	
- Mr. Gao Xiang	1,000,000
- Mr. Yang Xiaohu	1,200,000
- Mr. Yu Yuqun	400,000
- Mr. Wang Yu	400,000
- Mr. Zeng Han	400,000
36 directors of certain subsidiaries of the Company	10,957,000
<b>Other Selected Participants</b>	<u>31,855,500</u>
<b>Total</b>	<u><u>46,212,500</u></u>

By order of the Board  
**CIMC Enric Holdings Limited**  
**Cheong Siu Fai**  
*Company Secretary*

Hong Kong, 24 August 2018

*As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman) and Mr. Yang Xiaohu (General Manager) as executive Directors; Mr. Yu Yuqun, Mr. Wang Yu, Mr. Zeng Han and Mr. Jin Yongsheng as non-executive Directors; and Mr. Wong Chun Ho, Mr. Tsui Kei Pang and Mr. Zhang Xueqian as independent non-executive Directors.*