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**CIMC ENRIC**

**CIMC Enric Holdings Limited**

**中集安瑞科控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3899)**

**FURTHER ANNOUNCEMENT ON  
TERMINATION OF DISCLOSEABLE TRANSACTION IN RELATION TO  
FINANCIAL ASSISTANCE FRAMEWORK AGREEMENT**

Reference is made to the announcements of CIMC Enric Holdings Limited (the “**Company**”) dated 21 December 2015 and 1 June 2016 (the “**Latest Announcement**”) in relation to the financial assistance framework agreement entered into among the Company, 南通太平洋海洋工程有限公司 (SinoPacific Offshore & Engineering Co., Ltd.) and 春和集團有限公司 (Evergreen Group Co., Ltd.). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined or referred in the Latest Announcement.

As disclosed in the Latest Announcement, pursuant to the Financial Assistance Framework Agreement, a subsidiary of the Group has entered into separate Ancillary Agreements with the Target Company to provide certain Financial Assistance to the Target Company in an aggregate amount of approximately RMB1.5 billion, the exact amount being RMB1,482,051,584 of which RMB482,051,584 had been provided in the form of loans and RMB1,000,000,000 had been provided in the form of guarantees for bank loans by a subsidiary of the Group to SinoPacific Offshore & Engineering Co., Ltd. as at 1 June 2016.

By order of the Board  
**CIMC Enric Holdings Limited**  
**Gao Xiang**  
*Chairman*

Hong Kong, 3 June 2016

*English names of the PRC established companies/entities in this announcement are only translations of their official Chinese names and for reference only.*

*As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman), Mr. Liu Chunfeng (General Manager), Mr. Jin Jianlong and Mr. Yu Yuqun as executive directors; Mr. Jin Yongsheng as a non-executive director; and Mr. Wong Chun Ho, Mr. Tsui Kei Pang and Mr. Zhang Xueqian as independent non-executive directors.*