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CIMC ENRIC

CIMC Enric Holdings Limited

中集安瑞科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3899)

**EXTENSION OF LONG STOP DATE OF
MAJOR TRANSACTION IN RELATION TO
ACQUISITION OF THE ENTIRE EQUITY INTERESTS OF
SINOPACIFIC OFFSHORE & ENGINEERING CO., LTD.**

References are made to the announcements of CIMC Enric Holdings Limited (the “**Company**”) dated 27 August 2015 (the “**Announcement**”), 28 August 2015, 11 September 2015, 29 October 2015, 17 December 2015 and 31 December 2015 in relation to the acquisition of the entire equity interests of 南通太平洋海洋工程有限公司 (SinoPacific Offshore & Engineering Co., Ltd.). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

EXTENSION OF LONG STOP DATE

Pursuant to Agreement I, if the conditions precedent under Agreement I had not been fulfilled or waived within 6 months from the date of Agreement I, Agreement I shall be terminated. As additional time is required for the satisfaction of the conditions precedent of Agreement I, after arm’s length negotiations, the Purchaser, Vendor I, Vendor II and Vendor III entered into a supplemental agreement on 22 February 2016 (after trading hours) pursuant to which the parties agreed to extend the long stop date under Agreement I to 30 June 2016. Save and except for the above extension of the Long Stop Date, all other terms and conditions of Agreement I shall remain unchanged and in full force and effect.

By order of the Board
CIMC Enric Holdings Limited
Cheong Siu Fai
Company Secretary

Hong Kong, 22 February 2016

English names of the PRC established companies/entities in this announcement are only translations of their official Chinese names and for reference only.

As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman), Mr. Liu Chunfeng (General Manager), Mr. Jin Jianlong and Mr. Yu Yuqun as executive directors; Mr. Jin Yongsheng as a non-executive director; and Mr. Wong Chun Ho, Mr. Tsui Kei Pang and Mr. Zhang Xueqian as independent non-executive directors.