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**CIMC ENRIC**

**CIMC Enric Holdings Limited**

**中集安瑞科控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3899)**

**FURTHER DELAY IN DESPATCH OF THE CIRCULAR**

**MAJOR TRANSACTION  
ACQUISITION OF THE ENTIRE EQUITY INTERESTS OF  
SINOPACIFIC OFFSHORE & ENGINEERING CO., LTD.**

References are made to the announcements of CIMC Enric Holdings Limited (the “**Company**”) dated 27 August 2015 (the “**Announcement**”), 28 August 2015, 11 September 2015, 29 October 2015 and 17 December 2015 in relation to the acquisition of the entire equity interests of 南通太平洋海洋工程有限公司 (SinoPacific Offshore & Engineering Co., Ltd.). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the announcement of the Company dated 29 October 2015, the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules in respect of despatching a circular within 15 business days after the publication of the Announcement on the basis that the Company would despatch the circular on or before 31 December 2015.

In view that additional time is required by the Company and its reporting accountants to prepare, update and finalise the financial information of the Target Company and its subsidiaries (the “**Target Group**”) as at 31 December 2013, 2014 and 2015 and for each of the years ended 31 December 2013, 2014 and 2015, the financial information of the Group including the working capital sufficiency and indebtedness statement, and the unaudited pro forma financial information of the Group as enlarged by Acquisition I and Acquisition II in the circular, and taken into consideration the time and resources required to be devoted in this regard, the Company has applied to the Stock Exchange for a waiver to despatch the circular on or before 30 June 2016 (the “**Third Waiver**”). The Board is pleased to announce that the Stock Exchange has granted the Third Waiver on the basis that the Company will despatch the circular on or before 30 June 2016 subject to the disclosure of the Third Waiver by way of announcement. The Stock Exchange may change the Third Waiver if the Company’s situation changes.

By order of the Board  
**CIMC Enric Holdings Limited**  
**Cheong Siu Fai**  
*Company Secretary*

Hong Kong, 31 December 2015

*English names of the PRC established companies/entities in this announcement are only translations of their official Chinese names and for reference only.*

*As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman), Mr. Liu Chunfeng (General Manager), Mr. Jin Jianlong and Mr. Yu Yuqun as executive directors; Mr. Jin Yongsheng as a non-executive director; and Mr. Wong Chun Ho, Mr. Tsui Kei Pang and Mr. Zhang Xueqian as independent non-executive directors.*