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**CIMC ENRIC**

**CIMC Enric Holdings Limited**

**中集安瑞科控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3899)**

## **FURTHER DELAY IN DESPATCH OF THE CIRCULAR**

References are made to the announcements of CIMC Enric Holdings Limited (the “**Company**”) dated 27 August 2015 (the “**Announcement**”), 28 August 2015 and 11 September 2015 in relation to the acquisition of the entire equity interests of 南通太平洋海洋工程有限公司 (SinoPacific Offshore & Engineering Co., Ltd.). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the announcement of the Company dated 11 September 2015, the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules in respect of despatching a circular within 15 business days after the publication of the Announcement on the basis that the Company would despatch the circular on or before 30 October 2015.

As additional time is required to prepare and finalise certain financial information and other information to be included in the circular, the Company has applied to the Stock Exchange for a waiver to despatch the circular on or before 31 December 2015 (the “**Second Waiver**”). The Board is pleased to announce that the Stock Exchange has granted the Second Waiver on the basis that the Company will despatch the circular on or before 31 December 2015 subject to the disclosure of the Second Waiver by way of announcement. The Stock Exchange may change the Second Waiver if the Company’s situation changes.

By order of the Board  
**CIMC Enric Holdings Limited**  
**Cheong Siu Fai**  
*Company Secretary*

Hong Kong, 29 October 2015

*English names of the PRC established companies/entities in this announcement are only translations of their official Chinese names and for reference only.*

*As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman), Mr. Liu Chunfeng (General Manager), Mr. Jin Jianlong and Mr. Yu Yuqun as executive directors; Mr. Jin Yongsheng as a non-executive director; and Mr. Wong Chun Ho, Mr. Tsui Kei Pang and Mr. Zhang Xueqian as independent non-executive directors.*