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**CIMC ENRIC**

**CIMC Enric Holdings Limited**

**中集安瑞科控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3899)**

**GRANT OF WAIVER  
UNDER RULE 14.41(a) OF THE LISTING RULES**

Reference is made to the announcements of CIMC Enric Holdings Limited (the “**Company**”) dated 27 August 2015 (the “**Announcement**”) and 28 August 2015 in relation to the acquisition of the entire equity interests of 南通太平洋海洋工程有限公司 (SinoPacific Offshore & Engineering Co., Ltd.). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular containing (a) further information of Acquisition I and Acquisition II; (b) the financial information of the Target Company; and (c) other information in accordance with the Listing Rules (the “**Circular**”) shall be despatched to the Shareholders within 15 business days after the publication of the Announcement. In order to allow sufficient time for the Company to prepare the relevant information including the financial information in connection with Acquisition I and Acquisition II, the Circular was expected to be despatched to the Shareholders on or before 30 October 2015. The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules in respect of despatching the Circular within 15 business days after the publication of the Announcement (the “**Waiver**”).

The Board is pleased to announce that the Stock Exchange has granted the Waiver on the basis that the Circular would be despatched on or before 30 October 2015 subject to the disclosure of the Waiver by way of announcement. The Stock Exchange may change the Waiver if the Company’s situation changes.

By order of the Board  
**CIMC Enric Holdings Limited**  
**Cheong Siu Fai**  
*Company Secretary*

Hong Kong, 11 September 2015

*English names of the PRC established companies/entities in this announcement are only translations of their official Chinese names and for reference only.*

*As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman), Mr. Liu Chunfeng (General Manager), Mr. Jin Jianlong and Mr. Yu Yuqun as executive directors; Mr. Jin Yongsheng as a non-executive director; and Mr. Wong Chun Ho, Mr. Tsui Kei Pang and Mr. Zhang Xueqian as independent non-executive directors.*