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# **CIMC ENRIC**

**CIMC Enric Holdings Limited**

**中集安瑞科控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3899)**

## **VOLUNTARY ANNOUNCEMENT**

### **PLACING OF EXISTING SHARES BY P.G.M. HOLDING B.V.**

CIMC Enric Holdings Limited (the “**Company**”) has been informed by P.G.M. Holding B.V. (“**PGM**”), being a shareholder of the Company and controlled by Mr. Petrus Gerardus Maria van der Burg, that it has on 26 November 2013 (after trading hours) entered into a share placement agreement with Standard Chartered Securities (Hong Kong) Limited as the placing agent (the “**Placing Agent**”) pursuant to which PGM agreed to sell and the Placing Agent agreed to, on a best effort basis, procure purchasers (being professional and/or institutional investors) to acquire up to 80,067,085 ordinary shares (“**Placing Shares**”) of HK\$0.01 each in the existing share capital of the Company at the placing price of HK\$11.70 per Placing Share (the “**Placing**”). The Placing Shares represent approximately 4.24% of the issued ordinary share capital of the Company as at the date of this announcement. Completion of the Placing is expected to take place on 29 November 2013.

As at the date of this announcement, the issued ordinary share capital of the Company comprised 1,889,067,522 shares and PGM is interested in a total of 80,067,085 ordinary shares representing approximately 4.24% of the issued ordinary share capital of the Company.

Upon the Placing Shares have been placed, PGM will no longer have any shareholding interest in the Company.

The board of directors of the Company (the “**Board**”) does not expect the Placing to have any impact on the business or operations of the Company and its subsidiaries.

By Order of the Board  
**CIMC Enric Holdings Limited**  
**Cheong Siu Fai**  
*Company Secretary*

Hong Kong, 26 November 2013

*As at the date of this announcement, the Board consists of Mr. Zhao Qingsheng (Chairman), Mr. Gao Xiang (General Manager), Mr. Jin Jianlong and Mr. Yu Yuqun as executive directors; Mr. Jin Yongsheng as a non-executive director; and Mr. Wong Chun Ho, Mr. Tsui Kei Pang and Mr. Zhang Xueqian as independent non-executive directors.*