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CIMC ENRIC

CIMC Enric Holdings Limited

中集安瑞科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3899)

VOLUNTARY ANNOUNCEMENT

PLACING OF EXISTING SHARES BY CONTROLLING SHAREHOLDER

Sole Placing Agent



Standard Chartered Securities (Hong Kong) Limited

CIMC Enric Holdings Limited (the “**Company**”) has been informed by CIMC Vehicle Investment Holdings Company Limited (“**CIMC Vehicle**”), a subsidiary of China International Marine Containers (Group) Co., Ltd. (“**CIMC**”) being the controlling shareholder of the Company and being a company listed on the main board of The Stock Exchange of Hong Kong Limited (stock code: 2039), that it has on 27 March 2013 (after trading hours) entered into a share placement agreement with Standard Chartered Securities (Hong Kong) Limited as the placing agent (the “**Placing Agent**”) pursuant to which CIMC Vehicle agreed to sell and the Placing Agent agreed to, on a best effort basis, procure purchasers (being professional and/or institutional investors) to acquire up to 75,055,792 ordinary shares (“**Placing Shares**”) of HK\$0.01 each in the share capital of the Company at the placing price of HK\$8.37 per Placing Share (the “**Placing**”). The Placing Shares represent approximately 5.41% of the issued ordinary share capital of the Company as at the date of this announcement. Completion of the Placing is expected to take place on 3 April 2013.

As at the date of this announcement, CIMC is interested in a total of 902,391,437 ordinary shares representing approximately 65.08% of the existing ordinary issued share capital of the Company, comprising approximately 13.75% held by Charm Wise Limited (“**Charm Wise**”), approximately 45.92% held by China International Marine Containers (Hong Kong) Limited (“**CIMC HK**”) and approximately 5.41% held by CIMC Vehicle. Charm Wise and CIMC HK are wholly-owned subsidiaries of CIMC, and CIMC Vehicle is controlled as to 80% by CIMC. Accordingly, CIMC is a controlling shareholder of the Company. CIMC is also interested in 495,000,000 preference shares of HK\$0.01 each, representing 100% of the issued preference shares in the share capital of the Company as at the date of this announcement.

CIMC Vehicle is principally engaged in road transportation vehicle business and is a leading manufacturer of semi-trailer in the People’s Republic of China. Upon completion of the Placing and assuming that there is no change in the number of issued ordinary shares of the Company and that the Placing Shares have been placed, CIMC Vehicle will no longer have any shareholding interest in the Company, and CIMC’s shareholding interests in the issued ordinary share capital of the Company will be reduced from 902,391,437 shares to 827,335,645 shares (i.e. reduced from

approximately 65.08% to approximately 59.67% of the issued ordinary share capital of the Company).

The Board does not expect the Placing to have any impact on the business or operations of the Company and its subsidiaries.

By Order of the Board
CIMC Enric Holdings Limited
Cheong Siu Fai
Company Secretary

Hong Kong, 27 March 2013

As at the date of this announcement, the Board consists of Mr. Zhao Qingsheng (Chairman), Mr. Gao Xiang (General Manager), Mr. Jin Jianlong and Mr. Yu Yuqun as executive Directors; Mr. Jin Yongsheng and Mr. Petrus Gerardus Maria van der Burg as non-executive Directors; and Mr. Wong Chun Ho, Mr. Tsui Kei Pang and Mr. Zhang Xueqian as independent non-executive Directors.