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新奥能源控股有限公司 ENN Energy Holdings Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2688)

PROPOSED ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by ENN Energy Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company proposes to amend the existing memorandum of association of the Company and amended and restated articles of association of the Company (collectively, the “**Existing Memorandum and Articles**”) and to adopt the new amended and restated memorandum and articles of association of the Company (the “**New Memorandum and Articles**”) in order to (i) allow (but not require) general meetings to be held by electronic means so as to provide flexibility to the Company in relation to the conduct of general meetings by the Company; (ii) conform to the core shareholder protection standards set out in Appendix 3 of the Listing Rules; and (iii) make housekeeping amendments to the Existing Memorandum and Articles, including consequential amendments in connection with the above amendments to the Existing Memorandum and Articles and for clarity and consistency with the other provisions of the Existing Memorandum and Articles where it is considered appropriate and to better align the wording with those under the Listing Rules and the applicable laws of the Cayman Islands.

The proposed adoption of the New Memorandum and Articles is subject to the approval of the shareholders of the Company by way of a special resolution at the forthcoming annual general meeting of the Company to be held on 24 May 2023 (the “**AGM**”). A circular containing, among other things, particulars relating to the amendments to the Existing Memorandum and Articles brought about by the adoption of the New Memorandum and Articles together with a notice convening the AGM will be despatched to Shareholders in due course.

By order of the Board
ENN Energy Holdings Limited
WANG YUSUO
Chairman

Hong Kong, 19 April 2023

As at the date of this announcement, the Board comprises five executive directors, namely Mr. WANG Yusuo (Chairman), Mr. ZHENG Hongtao (Executive Chairman), Ms. WU Xiaojing (Chief Executive Officer), Mr. LIU Jianfeng (President) and Mr. WANG Dongzhi; two non-executive directors, namely Mr. WANG Zizheng and Mr. JIN Yongsheng; and four independent non-executive directors, namely Mr. MA Zhixiang, Mr. YUEN Po Kwong, Mr. LAW Yee Kwan, Quinn and Ms. YIEN Yu Yu, Catherine.