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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**新奥能源控股有限公司
ENN Energy Holdings Limited**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2688)

(website: www.ennenergy.com)

US\$600,000,000 3.25 per cent. Bonds due 2022 (Stock Code: 5242) (the “Bonds”)

Citigroup

Nomura

*as the Joint Global Coordinators
(in alphabetical order)*

BNP PARIBAS

BOC International

**China Merchants
Securities (HK)**

Citigroup

HSBC

ICBC International

Morgan Stanley

Nomura

*as Joint Bookrunners and Joint Lead Managers
(in alphabetical order)*

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and the permission to deal in, the Bonds of ENN Energy Holdings Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering

circular dated 17 July 2017. The listing of, and dealing in, the Bonds is expected to become effective on 25 July 2017.

Hong Kong, 24 July 2017

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Wang Yusuo (Chairman)

Mr. Cheung Yip Sang (Vice Chairman)

Mr. Sean S J Wang (Chief Executive Officer)

Mr. Han Jishen (President)

Mr. Wang Dongzhi

Non-executive Director:

Mr. Wang Zizheng

Independent Non-executive Directors:

Mr. Ma Zhixiang

Mr. Yuen Po Kwong

Mr. Law Yee Kwan, Quinn