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ENM HOLDINGS LIMITED

安寧控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00128)

INSIDE INFORMATION UPDATE ON POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 23 July 2021 in relation to the positive profit alert (the “Announcement”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to update the shareholders of the Company and potential investors that based on the latest assessment by the Board with reference to the information now available, it is expected that the Group will record a profit attributable to shareholders of the Company of approximately HK\$17 million for the six months ended 30 June 2021, instead of a profit attributable to shareholders of the Company of approximately HK\$2.7 million as stated in the Announcement. The revision of expected profit attributable to shareholders of the Company for the six months ended 30 June 2021 was mainly attributable to the following factors:

- (i) There were fair value gains, net of about HK\$10.7 million from the Group’s two private equity fund investments namely ASEAN China Investment Fund III L.P. and ASEAN China Investment Fund IV L.P. for the second quarter of 2021 upon review of their unaudited management accounts for the six months ended 30 June 2021 available recently; and
- (ii) Upon review of the draft revaluation received from the Group’s independent professional qualified valuers recently, there were fair value gains on the Group’s investment properties as at 30 June 2021 of approximately HK\$3.7 million.

As the Company is still in the process of finalising the interim results for the six months ended 30 June 2021, the information contained in this announcement is only based on the latest assessment by the Board with reference to the information now available. Such information has not been reviewed or audited by the independent auditors of the Company, nor reviewed by the Audit Committee of the Company. The Group's actual results may be subject to changes and adjustments. The Company will make further announcements to provide further updates on a timely basis as and when necessary.

Shareholders of the Company and potential investors should carefully read the Group's interim results announcement for the six months ended 30 June 2021, which is expected to be published by end of August 2021.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
David Parker
Executive Director
and Chief Executive Officer

Hong Kong, 20 August 2021

As at the date of this announcement, the Executive Director is Mr. David Charles PARKER (Chief Executive Officer), the Non-executive Directors are Mr. Hung Han WONG (Non-executive Chairman) and Mr. Hing Lun Dennis AU, and the Independent Non-executive Directors are Mr. Kin Wing CHEUNG, Mr. Kiu Sang Baldwin LEE, Mr. Ted Tak Tai LEE and Ms. Sarah Young O'DONNELL.