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ENM HOLDINGS LIMITED

安寧控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00128)

INSIDE INFORMATION SIGNIFICANT INCREASE IN LOSS

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that based on the 30 November 2018 Management Accounts, the Group recorded a loss of approximately HK\$58 million for the eleven months ended 30 November 2018 as compared to a loss attributable to shareholders of the Company of HK\$6.5 million for the year ended 31 December 2017. The significant increase in loss was mainly attributable to net realised and unrealised losses contributed by the under-performance of the investment portfolio for the eleven months ended 30 November 2018 in the current challenging investment climate as compared to net realised and unrealised gains in the investment portfolio for the corresponding period in 2017. Taking into consideration the current challenging conditions of the global securities markets and the 30 November 2018 Management Accounts, the Group is expected to record a significant increase in loss for the year ending 31 December 2018 relative to 2017.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “SFO”).

The board of Directors (the “Board”) of ENM Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) wishes to inform the shareholders of the Company and potential investors that based on the unaudited consolidated management accounts of the Group for the eleven months ended 30 November 2018 which have not been reviewed or audited by the independent auditors nor the Audit Committee of the Company (the “30

November 2018 Management Accounts”), the Group recorded a loss of approximately HK\$58 million for the eleven months ended 30 November 2018 as compared to a loss attributable to shareholders of the Company of HK\$6.5 million for the year ended 31 December 2017. The significant increase in loss was mainly attributable to net realised and unrealised losses contributed by the under-performance of the investment portfolio for the eleven months ended 30 November 2018 in the current challenging investment climate as compared to net realised and unrealised gains in the investment portfolio for the corresponding period in 2017. Taking into consideration the current challenging conditions of the global securities markets and the 30 November 2018 Management Accounts, the Group is expected to record a significant increase in loss for the year ending 31 December 2018 relative to 2017.

As the Company has not yet prepared the unaudited consolidated annual results of the Group for the year ending 31 December 2018, which will include realised and unrealized gains/losses in the investment portfolio; and the properties valuation reports are not yet available, the information contained in this announcement is only based on the 30 November 2018 Management Accounts and other information that is currently available to the Board. Shareholders of the Company and potential investors should carefully read the Group’s annual results announcement for the year ending 31 December 2018, which is expected to be published by end of March 2019.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
David Parker
Executive Director
and Chief Executive Officer

Hong Kong, 21 December 2018

As at the date of this announcement, the Executive Directors are Mr. David Charles PARKER (Chief Executive Officer) and Mr. Wing Tung YEUNG, the Non-executive Director is Mr. Derek Wai Choi LEUNG (Non-executive Chairman), and the Independent Non-executive Directors are Mr. Kin Wing CHEUNG, Mr. Kiu Sang Baldwin LEE, Mr. Ted Tak Tai LEE and Ms. Sarah Young O’DONNELL.