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ENM HOLDINGS LIMITED

安寧控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00128)

**INSIDE INFORMATION
SIGNIFICANT INCREASE IN LOSS**

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that based on the Board's preliminary review of the unaudited consolidated management accounts of the Group and other information currently available, the Group is expected to record a loss attributable to shareholders of the Company of approximately HK\$26 million for the six months ended 30 June 2018 as compared to a loss attributable to shareholders of the Company of HK\$0.75 million for the corresponding period in 2017.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "SFO").

The board of Directors (the "Board") of ENM Holdings Limited (the "Company", and together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company and potential investors that based on the Board's preliminary review of the unaudited consolidated management accounts of the Group and other information currently available, the Group is expected to record a loss attributable to shareholders of the Company of approximately HK\$26 million for the six months ended 30 June 2018 as compared to a loss attributable to shareholders of the Company of HK\$0.75 million for the corresponding period in 2017. The significant increase in loss was mainly attributable to net realised and unrealised losses contributed by the under-performance of the investment portfolio and other equities investments for the six months ended 30 June 2018 as compared to net realised and unrealised gains for the corresponding period in 2017, offset to some degree by the much improved results of the fashion retail operation and some improvement in treasury returns due to higher interest rates.

The Company is still in the process of finalising the interim results for the six months ended 30 June 2018. The information contained in this announcement is based on the Board's preliminary review of the unaudited consolidated management accounts of the Group and other information currently available, which have yet to be reviewed by the Company's auditor and may be subject to adjustments. Shareholders of the Company and potential investors should read the Group's interim results announcement for the six months ended 30 June 2018 carefully, which is expected to be published by end of August 2018.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
David Parker
Executive Director
and Chief Executive Officer

Hong Kong, 25 July 2018

As at the date of this announcement, the Executive Directors are Mr. David Charles PARKER (Chief Executive Officer) and Mr. Wing Tung YEUNG, the Non-executive Director is Mr. Derek Wai Choi LEUNG (Non-executive Chairman), and the Independent Non-executive Directors are Mr. Kin Wing CHEUNG, Mr. Kiu Sang Baldwin LEE, Mr. Ted Tak Tai LEE and Ms. Sarah Young O'DONNELL.