



ENM HOLDINGS LIMITED

安寧控股有限公司

(Incorporated in Hong Kong with limited liability)

(於香港成立之有限公司)

(Stock code / 股份代號 : 00128)

NOTIFICATION LETTER 通知信函

30 April 2015

Dear Non-registered Shareholder^(Note 1),

Notice of publication of (1) Annual Report 2014, and (2) Circular dated 30 April 2015 in relation to the Re-election of Directors, General Mandate to Issue of Shares, Proposed Adoption of New Articles of Association and Notice of Annual General Meeting (collectively “Current Corporate Communications”)

The Annual General Meeting of ENM Holdings Limited (the “Company”) will be held at Hilltop Country Club, 10 Hilltop Road, Lo Wai, Tsuen Wan, New Territories, Hong Kong on Friday, 5 June 2015 at 10:30 a.m.

The English and Chinese versions of the Current Corporate Communications of the Company are available in the “Investor Relations” section of the Company’s website at www.enmholdings.com and the website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at www.hkexnews.hk. If you have elected to receive the Corporate Communications^(Note 2) in printed form, the printed version of your selected language(s) are enclosed.

If you wish to (i) receive a printed version of the Current Corporate Communications; and/or (ii) change or select your choice of language and/or means of receipt of all future Corporate Communications, please complete the request form (the “Request Form”) on the reverse side and return it to the Company c/o Computershare Hong Kong Investor Services Limited by using the mailing label at the bottom of the Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp) or by email to comsec@enmholdings.com. The Request Form may also be downloaded from the Company’s website at www.enmholdings.com or HKEx’s website at www.hkexnews.hk.

Should you have any queries relating to this letter, please call the Company’s telephone hotline at (852) 2594 0600 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays or send an email to comsec@enmholdings.com.

Yours faithfully,
ENM Holdings Limited

- Note: 1) This letter is addressed to Non-registered Shareholders. Non-registered Shareholder means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.
- 2) Corporate Communications refer to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, the directors’ report and annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

各位非登記股東^(附註 1)：

(1)二零一四年年報，以及(2)有關重選董事、發行股份之一般授權、建議採納新組織章程細則及股東週年大會通告之日期為二零一五年四月三十日之通函（統稱「本次公司通訊」）之刊發通知

安寧控股有限公司（「本公司」）謹訂於二零一五年六月五日（星期五）上午十時三十分假座香港新界荃灣老圍顯達路10號顯達鄉村俱樂部舉行股東週年大會。

本公司的本次公司通訊的中、英文版本已登載於本公司網站 www.enmholdings.com 「投資者關係」一欄及香港交易及結算所有限公司（「港交所」）網站 www.hkexnews.hk，歡迎瀏覽。如閣下已選擇收取公司通訊^(附註 2)的印刷本，隨函附奉閣下所選擇之語言版本的印刷本。

如閣下欲(i)收取本次公司通訊的印刷本；及/或(ii)更改或選擇收取日後刊發的公司通訊的語文版本及/或方式，請填妥在本函背面的申請表格（「申請表格」），並使用申請表格下方的郵寄標籤經香港中央證券登記有限公司寄回本公司（如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票）或電郵至 comsec@enmholdings.com。申請表格亦可於本公司網站 www.enmholdings.com 或港交所網站 www.hkexnews.hk 內下載。

如閣下對本函有任何疑問，請致電本公司電話熱線(852)2594 0600，辦公時間為星期一至五（公眾假期除外）上午9時正至下午6時正或電郵至 comsec@enmholdings.com。

安寧控股有限公司
謹啓

2015年4月30日

- 附註： 1) 此函件乃向本公司之非登記股東發出。非登記股東指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收到公司通訊。如果閣下已經出售或轉讓所持有之本公司股份，則無需理會本函件及背面的申請表格。
- 2) 公司通訊指本公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於董事會報告及年度賬目連同核數師報告、中期報告、會議通告、上市文件、通函及代表委任表格。

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Request Form 申請表格

To: ENM Holdings Limited (the "Company")
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen's Road East, Wanchai, Hong Kong

致: 安寧控股有限公司 (「本公司」)
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

(I) Please send me/us a printed copy of the Current Corporate Communications (in English and Chinese bilingual version).
請寄予本人/吾等本次公司通訊之英文及中文雙語印刷本。

(II) I/We would like to receive all future Corporate Communications :
關於日後刊發之所有公司通訊, 本人/吾等欲:
(Please mark an "X" in ONLY ONE box 請僅在其中一個空格內劃上「X」號)

- in printed form in English only; or
僅收取英文印刷本; 或
- in printed form in Chinese only; or
僅收取中文印刷本; 或
- in printed form in both English and Chinese; or
同時收取中、英文印刷本; 或
- by electronic means through the Company's website at www.enmholdings.com instead of in printed form with a notification letter mailed to my/our address when printed copies of the relevant Corporate Communications are mailed.
透過本公司網站www.enmholdings.com以電子方式收取公司通訊以代替印刷本, 並在有關公司通訊印刷本寄出時郵寄通知信函至本人/吾等的地址。

Name(s) of Shareholder(s):
股東名稱

Contact telephone number:
聯絡電話號碼

Signature:
簽名

Date:
日期

You are required to fill in the details if you download this form from the website. 假如閣下從網站下載本表格, 請必須填上有關資料。

Notes 附註:

- Please complete all your details clearly.
請閣下清楚填寫所有資料。
- Corporate Communications refer to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.
公司通訊指本公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件, 其中包括但不限於董事會報告及年度賬目連同核數師報告、中期報告、會議通告、上市文件、通函及代表委任表格。
- The instruction under (II) above will apply to all future Corporate Communications to be sent to you until you notify the Company otherwise by giving at least a 7-day notice in writing to the Company's registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to comsec@enmholdings.com.
上述第(II)項指示適用於日後所有寄發予閣下的公司通訊, 直至閣下以書面方式向本公司股份過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)或以電郵(comsec@enmholdings.com)發出不少於7天的通知為止。
- Any form with more than one box marked (X) in Part (II), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
如在本表格第(II)項作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則本表格將會作廢。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑, 任何在本申請表格上的額外手寫指示, 本公司將不予處理。

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

閣下寄回此申請表格時, 請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope
to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong.

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