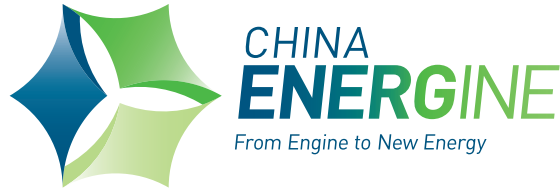


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CHINA ENERGINE INTERNATIONAL (HOLDINGS) LIMITED

中國航天萬源國際(集團)有限公司*

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1185)

DISCLOSEABLE TRANSACTION

COMPLETION OF SUBSCRIPTIONS OF NEW H SHARES IN IPO

The Board is pleased to announce that the Company on its own and Beijing Energine through Shanghai Trust have been allocated 23,510,000 Allocated Shares and 47,020,000 Allocated Shares respectively, i.e. 70,530,000 Allocated Shares in total at the Offer Price of HK\$1.65. The total Subscription Considerations in relation thereto amounted to HK\$39,183,000 and HK\$78,365,000 respectively, i.e. HK\$117,548,000 in total.

Reference is made to the announcement of the Company dated 19 June 2012 (the "Announcement") in relation to the Proposed Subscription of New H Shares in IPO. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that the completion of the Share Subscription for Allocated Shares of the International Offer of Huadian Fuxin took place on 28 June 2012, the first day when the H Shares are listed and traded on the Stock Exchange. The Company on its own and Beijing Energine through Shanghai Trust have been allocated 23,510,000 Allocated Shares and 47,020,000 Allocated Shares respectively, i.e. 70,530,000 Allocated Shares in total at the Offer Price of HK\$1.65. The total Subscription Considerations in relation thereto amounted to HK\$39,183,000 and HK\$78,365,000 respectively, i.e. HK\$117,548,000 in total. The total Allocated Shares represent 0.94% of the total equity of 7.5 billion shares of Huadian Fuxin after the Global Offering.

According to audited financial statements of Huadian Fuxin as disclosed in the Accountants' Report in the prospectus relating to the Global Offering, the net profit before taxation and after taxation for the year ended 31 December 2011 amounted to RMB734,366,000 (HK\$895,927,000) and RMB638,537,000 (HK\$779,015,000) respectively; those for the year ended 31 December 2010 amounted to RMB956,091,000 (HK\$1,166,431,000) and RMB798,143,000 (HK\$973,734,000) As at 31 December 2011, the audited net assets of Huadin Fuxin amounted to RMB9,109,855,000 (HK\$11,114,023,000).

For the information purpose of this announcement, the exchange rate of RMB:HK\$ is RMB1.0:HK\$1.22.

By Order of the Board
China Engine International (Holdings) Limited
Steve Au-Yeung
Company Secretary

Hong Kong, 28 June 2012

As at the date of this announcement, the Board comprise Mr. Han Shuwang (Chairman), Mr. Wang Xiaodong (Vice-Chairman), Mr. Li Guang and Mr. Wang Lijun as Executive Directors; Mr. Fang Shili and Ms. Zhang Jianhua as Non-executive Directors; Mr. Wang Dechen, Ms. Kan Lai Kuen, Alice and Mr. Gordon Ng as Independent Non-executive Directors.

** for identification purpose only.*