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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

VOLUNTARY ANNOUNCEMENT IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

The board of directors (the “Board”) of Elegance Optical International Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) is pleased to provide an update to the shareholders and potential investors of the Company on the latest Subscription of New Shares under General Mandate.

This announcement is made on a voluntary basis. Reference is made to the announcements of the Company dated 21 October 2021, 29 October 2021, 19 November 2021, 23 November 2021, 24 November 2021, 29 November 2021, 1 December 2021 and 12 December 2021 respectively in relation to Subscription of New Shares under General Mandate.

On 20 December 2021, the Subscriber further informed the Company that the requested original document regarding the payment for the Completion of Subscription was received by the bank and the Company are given to understand that the payment for the Subscription is now under final processing by the bank. During the meeting with the Company and the Subscriber, the Subscriber further emphasized its interest in the Company and confirmed to the Company that they are keen to complete the Subscription as per the terms and conditions of the Subscription Agreement. On this basis, the parties mutually agreed that the Completion of the Subscription shall take place on or before 31 December 2021.

By order of the Board
Elegance Optical International Holdings Limited
Wong Chong Fai
Executive Director

Hong Kong, 20 December 2021

As at the date of this announcement, the executive Directors are Mr. Yu Baodong, Mr. Chung Yuk Lun and Mr. Wong Chong Fai; and the independent non-executive Directors are Mr. Man Wai Lun, Mr. Cheng Chun Man and Mr. Hui Man Ho, Ivan.