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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

INSIDE INFORMATION WITHDRAWAL OF WINDING-UP PETITION AND CONTINUED SUSPENSION OF TRADING

This announcement is issued by Elegance Optical International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 5 September 2019, 11 October 2019 and 16 October 2019 in relation to, among other things, the Statutory Demand and the Winding Up Petition (collectively the “**Announcements**”). Unless otherwise stated, capitalised terms used but not otherwise defined herein shall have the same meanings as that ascribed to them in the Announcements.

As disclosed in the announcement of the Company dated 11 October 2019, the hearing in relation to the Winding Up Petition was scheduled to be held on 4 December 2019 (the “**Hearing**”). After an amicable negotiation with the Petitioner, on 8 November 2019, the Company had paid an agreed amount to the Petitioner for full and final settlement of all matters of the Winding Up Petition and the related High Court proceedings. The Company and the Petitioner have signed a Consent Summons, pursuant to which the Petitioner agreed to withdraw the Winding Up Petition and that the Hearing shall be vacated. The Consent Summons will be filed to the High Court in due course.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended since 9:00 a.m. on 2 July 2019 owing to the delay in publication of the 2019 Annual Results and despatch of the 2019 Annual Report. The Company will continue to suspend its trading in shares until further notice.

By order of the board
Elegance Optical International Holdings Limited
Chung Yuk Lun
Executive Director

Hong Kong, 8 November 2019

As at the date of this announcement, the executive Directors are Mr. Chung Yuk Lun and Mr. Chan Chung Yin Victor; and the independent non-executive Directors are Mr. Man Wai Lun, Mr. Cheng Chun Man and Mr. Tang Warren Louis.