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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

INSIDE INFORMATION WINDING-UP PETITION AND CONTINUED SUSPENSION OF TRADING

This announcement is issued by Elegance Optical International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 5 September 2019 in relation to, among the others, the Statutory Demand served on the Company for the payment of the Debt (the “**Announcement**”). Unless otherwise stated, capitalised terms used but not otherwise defined herein shall have the same meanings as that ascribed to them in the Announcement.

On 11 October 2019, the Board received a winding up petition (the “**Winding Up Petition**”) filed by the Bapton Company Limited (the “**Petitioner**”) against the Company under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32) in the High Court of The Hong Kong Special Administrative Region (the “**High Court**”). The Winding Up Petition was filed against the Company for failure to settle a judgement debt in the sum of HK\$4,083,202.75, being the outstanding rent, with interest accrued owed by the Company to the Petitioner as at 30 August 2019, with further interest up to date of full payment.

The hearing of the Winding Up Petition is scheduled to be heard on 4 December 2019.

The Company has engaged a legal adviser to act for the Company in negotiating with the Petitioner to resolve the Debt since 13 September 2019. The Company will keep the market informed of any further material developments in connection with the Winding Up Petition by way of further announcement(s) as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended since 9:00 a.m. on 2 July 2019 owing to the delay in publication of the 2019 Annual Results and despatch of the 2019 Annual Report. The Company will continue to suspend its trading in shares until further notice.

By order of the board
Elegance Optical International Holdings Limited
Chung Yuk Lun
Executive Director

Hong Kong, 11 October 2019

As at the date of this announcement, the executive Directors are Mr. Chung Yuk Lun and Mr. Chan Chung Yin Victor; and the independent non-executive Directors are Mr. Man Wai Lun, Mr. Cheng Chun Man and Mr. Tang Warren Louis.