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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

INSIDE INFORMATION STATUTORY DEMAND AND CONTINUED SUSPENSION OF TRADING

This announcement is issued by Elegance Optical International Holdings Limited (the “**Company**”) pursuant to the requirements of Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of the directors of the Company (the “**Directors**”) announces that on 4 September 2019, a statutory demand (the “**Statutory Demand**”) pursuant to Section 178(1)(a) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32) was served on the Company by the creditor (the “**Creditor**”) to demand the Company for payment in an aggregate amount of HK\$4,083,202.75 (the “**Debt**”). Should the Company fail to repay the Debt within 21 days after the date of service of the Statutory Demand, the Creditor may proceed to petition for the winding up of the Company. The Company is considering to take legal advice in this regard.

Further announcement(s) relating to the Statutory Demand will be made by the Company as and when appropriate or as required under the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended since 9:00 a.m. on 2 July 2019 owing to the delay in publication of the 2019 Annual Results and the delay in despatch of the 2019 Annual Report. The Company will continue to suspend its trading in shares until further notice.

By order of the board
Elegance Optical International Holdings Limited
Chung Yuk Lun
Executive Director

Hong Kong, 5 September 2019

As at the date of this announcement, the executive Directors are Mr. Chung Yuk Lun and Mr. Chan Chung Yin Victor; and the independent non-executive Directors are Mr. Man Wai Lun, Mr. Cheng Chun Man and Mr. Tang, Warren Louis.