



龍資源有限公司
DRAGON MINING
LIMITED

DRAGON MINING LIMITED

龍資源有限公司*

(Incorporated in Western Australia with limited liability ACN 009 450 051)

(Stock Code: 1712)

29 June 2026

Dear Non-registered Shareholder(s) ^(Note),

Dragon Mining Limited ("Company")

- Scheme Meeting and Extraordinary General Meeting ("EGM") of the Company to be held on Thursday, 6 August 2026

The Scheme Meeting and EGM of the Company will be held as a hybrid meeting, on Thursday, 6 August 2026 at 10:00 a.m. (Hong Kong / Perth time) and 10:30 a.m. (Hong Kong / Perth time) (or as soon as reasonably practicable following the conclusion or adjournment of the Scheme Meeting) respectively at Basement 3, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong, with online access through an Online Platform.

Shareholders and duly appointed proxies attending the Scheme Meeting and/or the EGM through the Online Platform will be able to view the live webcast, pose questions and cast votes in near real-time through the Online Platform. The Online Platform will be open for login approximately 30 minutes prior to the scheduled commencement of the meeting on Thursday, 6 August 2026 via links below:

- Scheme Meeting website: https://meetings.computershare.com/DML_2026SM
- EGM website: https://meetings.computershare.com/DML_2026EGM

As a non-registered holder whose shares are held in the Central Clearing and Settlement System through banks, brokers, custodians, nominees or HKSCC Nominees Limited (together, the "Intermediary"), you need to (i) contact your Intermediary to ascertain whether you may be appointed as a proxy or otherwise provide your voting instructions and (ii) only if you are appointed as a proxy, provide your e-mail address to your Intermediary, before the deadline required by your Intermediary in order to attend the Scheme Meeting and/or the EGM through the Online Platform. Details regarding the meeting arrangements including the login details to access the Online Platform will be sent by Computershare Hong Kong Investor Services Limited, the Company's Hong Kong Share Registrar, to the e-mail address provided by you.

Appointments of a proxy are limited by the terms of the Company's Constitution. A registered shareholder (including HKSCC Nominees Limited) is limited to two proxies.

Please refer to the Scheme Booklet for details of the Scheme Meeting and/or EGM arrangements.

On behalf of the Board
Dragon Mining Limited
Arthur George Dew
Chairman

Note: This letter is addressed to non-registered shareholders of the Company ("Non-registered shareholder" means such person or company whose shares in the Company are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communication(s) of the Company). If you have sold or transferred your shares in the Company, please disregard this letter, the enclosed Notification Letter and Request Form.

* For identification purpose only