



龍資源有限公司
DRAGON MINING
LIMITED

DRAGON MINING LIMITED 龍資源有限公司*

(Incorporated in Western Australia with limited liability ACN 009 450 051)
(於西澳洲註冊成立的有限公司，澳洲公司註冊號碼 009 450 051)
(Stock Code 股份代號: 1712)

2 June 2025

Dear Registered Shareholder(s),

Dragon Mining Limited ("Company")

Notice of publication of the Offer Document together with the Form of Acceptance and Transfer

Please be informed that both English and Chinese versions of the Offer Document together with the Form of Acceptance and Transfer are available on the Company's website at <http://www.dragonmining.com> and the HKEXnews' website at <http://www.hkexnews.hk>, or the arranged printed version(s) of the Offer Document together with the Form of Acceptance and Transfer is enclosed (if applicable). You may access the Offer Document together with the Form of Acceptance and Transfer on the Company's website or browse through the HKEXnews' website.

For shareholders who choose or are deemed to have consented to receive corporate communication(s) of the Company ("Corporate Communication(s)") (Note) by electronic means but for any reason you have difficulty in receiving or gaining access to the Corporate Communication(s), the Company will promptly upon your request send to you a printed version free of charge. Please make your request to the Company c/o the Hong Kong share registrar of the Company ("Hong Kong Share Registrar"), Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

Please also note that you are entitled to change your choice of language and/or means of receipt of the Company's future Corporate Communication(s) by giving reasonable notice in writing (not less than 7 days) or simply completing, signing and returning the Change Request Form on the reverse side to the Company c/o the Hong Kong Share Registrar, using the mailing label at the bottom of the Change Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp), or by email at dragonmining.ecom@computershare.com.hk. For those shareholder(s) who receive this letter in printed form, you may provide your email address by scanning your personalized QR code printed on the Change Request Form.

Should you have any queries relating to any of the above matters, please contact the Hong Kong Share Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays) or by email at dragonmining.ecom@computershare.com.hk.

On behalf of the Board
Dragon Mining Limited
Arthur George Dew
Chairman

Note: Corporate Communication(s) means any document(s) issued or to be issued by the Company for the information or action of holder(s) of any of its securities, including but not limited to (a) the directors' report, its annual financial statements together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

**For identification purpose only*

各位登記股東：

龍資源有限公司*（「本公司」）

有關要約文件連同接納及轉讓表格之刊發通知

謹通知 閣下要約文件連同接納及轉讓表格的中、英文版本已載列於本公司網站 <http://www.dragonmining.com> 及香港交易所披露易網站 <http://www.hkexnews.hk>，或按安排附上要約文件連同接納及轉讓表格的印刷本（如適用）。閣下可於本公司網站存取要約文件連同接納及轉讓表格或瀏覽香港交易所披露易網站。

至於已選擇或被視為已選擇收取本公司公司通訊（「公司通訊」）^{（附註）} 電子版本之股東，若因任何理由在收取或瀏覽該等文件上遇到困難，本公司將於收到 閣下之要求後，迅即向 閣下免費寄發一份印刷本。請把 閣下要求寄回本公司香港證券登記處（「香港證券登記處」），香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓。

閣下有權更改已選擇之收取日後刊發公司通訊的語言版本及/或收取方式。閣下可透過本公司香港證券登記處給予本公司合理時間（不少於 7 日）書面通知或填妥、簽署及將本函背面的變更申請表格，使用附載其上之郵寄標籤寄回香港證券登記處（如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票）或電郵至 dragonmining.ecom@computershare.com.hk。就收取本函之印刷本的股東而言，閣下可通過掃描變更申請表格上列印的 閣下個人專屬二維碼來提供 閣下的電郵地址。

如 閣下對上述事宜有任何疑問，請於辦公時間內（星期一至星期五，上午 9 時正至下午 6 時正，香港公眾假期除外）致電香港證券登記處（852）2862 8688 或電郵至 dragonmining.ecom@computershare.com.hk 查詢。

代表董事會
龍資源有限公司
主席
狄亞法

2025 年 6 月 2 日

附註：公司通訊指本公司刊發或將予刊發以供其任何證券持有人參照或採取行動之任何文件，包括但不限於：（a）董事會報告、年度財務報表連同核數師報告以及（如適用）財務摘要報告；（b）中期報告及（如適用）中期摘要報告；（c）會議通告；（d）上市文件；（e）通函；及（f）代表委任表格。

*僅供識別

Change Request Form 變更申請表格

To:

Dragon Mining Limited ("Company")
(Incorporated in Western Australia
with limited liability ACN 009 450 051)
(Stock Code: 1712)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong

致:

龍資源有限公司* (「本公司」或「貴公司」)
(於西澳洲註冊成立的有限公司，
澳洲公司註冊號碼 009 450 051)
(股份代號：1712)
經 香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We would like to receive all future corporate communication(s)* of the Company ("Corporate Communication(s)") in the manner as indicated below:
本人／我們希望日後以下列方式收取所有 貴公司之公司通訊* (「公司通訊」)：
(Please mark **ONLY ONE** (✓) in the following boxes)
(請從下列其中一個空格內填上「✓」號)

☐

to read all future Corporate Communication(s)* published on the website of the Company at <http://www.dragonmining.com> ("Website Version") instead of receiving printed copies, and to receive an email notification for the publication of the relevant Corporate Communication(s)* on the website of the Company at the email address provided by scanning the personalized QR code on the right / in writing below; **OR**
閱覽所有日後在 貴公司網站 <http://www.dragonmining.com> 登載的公司通訊* (「網上版本」)，以代替收取印刷本，並以透過掃描右面的專屬二維碼／以下書面所提供之電郵地址收取有關已在本公司網站登載的公司通訊*之電郵通知；或
(The Company will send to the email address provided (if any) the email notification of the availability of the future Corporate Communication(s)* on the Company's website. If no email address is provided, (i) printed notification letter of the publication of the Corporate Communication(s)* on the Company's website; and (ii) all future Actionable Corporate Communication(s)* in printed form will be sent by post. Please provide the email address in ENGLISH BLOCK LETTERS and the email address will solely be used for the purposes of receiving (i) email notification of the publication of Corporate Communication(s)* on the Company's website; and (ii) all future Actionable Corporate Communication(s)* in electronic form from the Company.)
(本公司日後會將公司通訊*經已於本公司網站登載之電郵通知發送至所提供之電郵地址(如有)。如未有提供電郵地址，則會向 閣下郵寄(i)公司通訊*經已於本公司網站登載之通知信函；及(ii)所有日後可供採取行動的公司通訊*的印刷本。謹以英文正楷填寫電郵地址，有關電郵地址僅用作收取(i)公司通訊*經已於本公司網站登載之電郵通知；及(ii)本公司日後以電子形式發佈之所有可供採取行動的公司通訊*。)

Personalized QR Code 專屬二維碼

☐

to receive by mail the printed English version of all future Corporate Communication(s)* ONLY; OR
僅以郵寄收取所有日後公司通訊*的英文印刷本；或

☐

to receive by mail the printed Chinese version of all future Corporate Communication(s)* ONLY; OR
僅以郵寄收取所有日後公司通訊*的中文印刷本；或

☐

to receive by mail both printed English and Chinese versions of all future Corporate Communication(s)*.
同時以郵寄收取所有日後公司通訊*的英文及中文印刷本。

Signature:

簽名:

Name

姓名

Contact telephone number:

聯絡電話號碼:

Date:

日期:

Notes 附註：

- Please complete all your details clearly.
請 閣下清楚填寫所有資料。
- Any form with more than one box marked (✓), with no box marked (✓), with no signature or otherwise incorrectly completed will be void.
任何作出超過一項「✓」選擇、或未有作出「✓」選擇、或未有簽署、或在其他方面填寫不正確的表格將會無效。
- The above instruction will apply to all future Corporate Communication(s)* to be sent to shareholders of the Company ("Shareholder(s)") until you notify otherwise by reasonable notice in writing (not less than 7 days) to the Company c/o the Hong Kong share registrar of the Company ("Hong Kong Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at dragonmining.ecom@computershare.com.hk.
上述指示適用於日後寄發予本公司股東 (「股東」) 之所有公司通訊*，直至 閣下發出合理時間(不少於7日)的書面通知或電郵至 dragonmining.ecom@computershare.com.hk，要求更改有關公司通訊*的語言版本及收取方式。
如屬聯名股東，則本變更申請表格須由該名於本公司股東名冊上就聯名持有股份之姓名位列首位的股東簽署，方為有效。
- Shareholders are entitled to change the choice of means of receipt and language of corporate communication(s)* at any time by reasonable notice in writing (not less than 7 days) to the Company c/o the Hong Kong Share Registrar or by email at dragonmining.ecom@computershare.com.hk.
股東有權隨時透過香港證券登記處給予本公司合理時間(不少於7日)的書面通知或電郵至 dragonmining.ecom@computershare.com.hk，要求更改有關公司通訊*的語言版本及收取方式。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.
如屬聯名股東，則本變更申請表格須由該名於本公司股東名冊上就聯名持有股份之姓名位列首位的股東簽署，方為有效。
- If both English and Chinese versions of Corporate Communication(s)* are combined into one document, a printed version of the Corporate Communication(s)* in both English and Chinese will be sent to the Shareholder requesting for any of the printed versions.
若公司通訊*的英文版本及中文版本合併為一份文件，則一份載有公司通訊*的英文及中文印刷本將寄給要求索取任一本本公司通訊*印刷本的股東。
- For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.
為免存疑，任何在本變更申請表格的額外手寫指示，本公司將不予處理。
- Corporate Communication(s) means any document(s) issued or to be issued by the Company for the information or action of holder(s) of any of its securities, including but not limited to (a) the directors' report, its annual financial statements together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊指本公司刊發或將予刊發以供其任何證券持有人參照或採取行動之任何文件，包括但不限於：(a) 董事會報告、年度財務報表連同核數師報告以及(如適用)財務摘要報告；(b) 中期報告及(如適用)中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 代表委任表格。
- Actionable Corporate Communication(s) means any corporate communication from the Company that seeks instructions from Shareholders on how they wish to exercise their rights or make an election as the Shareholders.
可供採取行動的公司通訊指本公司尋求股東指示後就作為股東如何行使其權利或選擇而發出之任何公司通訊。

This Change Request Form is made in English and Chinese. In case of any inconsistency, the English version shall prevail.
本變更申請表格以中文及英文發出。中、英文版本內容如有任何不相符，概以英文版本為準。

* For identification purpose only 僅供識別

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明
"Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Cap 486 ("PDPO"), which includes your name, mailing address, telephone number, email address and/or your choice.
本聲明所指的「個人資料」，具有《個人資料(私隱)條例》(第486章) (「私隱條例」) 賦予「個人資料」之相同涵義，當中包括 閣下的姓名、郵寄地址、電話號碼、電郵地址及／或 閣下的選擇。
Your Personal Data provided in this form will be used in connection with processing your request for obtaining printed copy of the relevant Corporate Communication(s) and Actionable Corporate Communication(s). Your supply of Personal Data is on a voluntary basis. However, we may not be able to process your request unless you provide us with your Personal Data.
閣下於本表格所提供的個人資料將用以處理 閣下要求索取相關公司通訊及可供採取行動的公司通訊印刷本之指示。閣下乃基於自願性質提供個人資料，惟倘 閣下並無提供個人資料，本公司可能無法處理 閣下的指示。
Your Personal Data may be disclosed or transferred to the Company's Hong Kong Share Registrar for the purpose stated above, or when it is required to do so by law, for example, in response to a court order or a law enforcement agency's request, and will be retained for such period as may be necessary for our verification and record purpose.
閣下的個人資料披露或轉移給本公司的香港證券登記處，或按法例規定(例如應法庭命令或執法機關的要求)作出披露或轉移，並將在適當期間內保留該等個人資料作核實及記錄用途。
You have the right to request access to and/or correction of your Personal Data respectively in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Hong Kong Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.
閣下有權根據私隱條例分別查閱及／或更正 閣下的個人資料。任何查閱及／或更正 閣下個人資料的要求，均須以書面方式郵寄至香港證券登記處(地址為香港灣仔皇后大道東183號合和中心17M樓)向香港隱私主任提出，或發送電郵至 PrivacyOfficer@computershare.com.hk。

MAILING LABEL 郵寄標籤

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this Change Request Form to us.
No postage is necessary if posted in Hong Kong.
當 閣下寄回此變更申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄， 閣下毋須支付郵費或貼上郵票。