龍資源有限公司
DRAGON MINING LIMITED

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(Incorporated in Western Australia with limited liability ACN 009 450 051)

(Stock Code: 1712)

REORGANISATION PROPOSAL — CHANGE OF THE HOLDING COMPANY OF THE GROUP FROM DRAGON MINING LIMITED (DOMICILED IN AUSTRALIA) TO DRAGON GOLD MINING LIMITED (DOMICILED IN HONG KONG), THE SHARES OF WHICH ARE PROPOSED TO BE LISTED ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF INTRODUCTION PURSUANT TO A SCHEME OF ARRANGEMENT (UNDER PART 5.1 OF THE CORPORATIONS ACT 2001 (CTH))

NOTICE OF SECOND COURT HEARING

Reference is made to the scheme booklet of the Company dated 29 June 2026 (the "**Scheme Booklet**") in relation to, among other things, the Scheme. Unless otherwise defined, capitalised terms used in this announcement shall bear the same meanings as those defined in the Scheme Booklet.

Dragon Mining Limited ACN 009 450 051 ("**Dragon**") provides the following update in relation to the proposed scheme of arrangement between Dragon and its shareholders (the "**Scheme**"), pursuant to which Dragon would cancel 100% of its shares and Dragon Gold Mining Limited (the "**New Holdco**") would become the parent company of Dragon.

Subject to Shareholders approving the Scheme by the requisite majorities at the Scheme Meeting to be held on 6 August 2026, on 13 August 2026 at 10:15 a.m. at the Peter Durack Commonwealth Law Courts Building, 1 Victoria Avenue, Perth, Western Australia 6000, the Federal Court of Australia (Western Australia Registry) will hear an application by Dragon seeking the approval of the Scheme (the "**Second Court Hearing**").

Shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing.

If you wish to oppose the approval of the Scheme by the Court at the Second Court Hearing, you must file and serve on Dragon a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Dragon at its address for service at least one (1) day before the date fixed for the hearing of the application.

The address for service of Dragon is:

Dragon Mining Limited
c/- HopgoodGanim Lawyers
Level 27, Allendale Square
77 St Georges Terrace
Perth WA 6000
Attention: Robyn Ferguson

Or by email to: r.ferguson@hopgoodganim.com.au

Further information

For more information, please refer to the Scheme Booklet. If Shareholders have any questions in relation to the Scheme Booklet, the Scheme or their shareholding, they are encouraged to contact Dragon's Company Secretary on admin@dragonmining.com.

This announcement has been authorised for release to the Stock Exchange by the Board of Directors of Dragon.

For further information, please contact:
Peter Anthony Curry/Lau Tung Ni
Joint Company Secretaries
Email: admin@dragonmining.com
Hong Kong, 6 August 2026

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Arthur George Dew as Chairman and Non-Executive Director (with Mr. Wong Tai Chun Mark as his Alternate); Mr. Brett Robert Smith as Chief Executive Officer and Executive Director; Ms. Lam Lai as Non-Executive Director; and Mr. Pak Wai Keung Martin, Mr. Poon Yan Wai and Mr. Li Chak Hung as Independent Non-Executive Directors.

* *For identification purposes only*