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龍資源有限公司
DRAGON MINING
LIMITED

DRAGON MINING LIMITED

龍資源有限公司*

(Incorporated in Western Australia with limited liability ACN 009 450 051)

(Stock Code : 1712)

INSIDE INFORMATION

CHANGE OF SUBSTANTIAL SHAREHOLDER IN CONNECTION WITH THE PROPOSED TRANSFER

References are made to (i) the announcements of Dragon Mining Limited (the “**Company**”) dated 14 May 2021 and 12 August 2021 (collectively, the “**Announcements**”); and (ii) the circular of the Company dated 9 July 2021 (the “**Circular**”) regarding the potential change of substantial shareholder in connection with the Proposed Transfer. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements and the Circular.

The Company has been informed by APOL that all the conditions as set out in the Sale and Purchase Agreement have been fulfilled, and completion of the Proposed Transfer took place on 13 August 2021 in accordance with the terms and conditions of the Sale and Purchase Agreement. Following the said completion, APAC, via GLL and APRL, became a substantial shareholder of the Company.

By Order of the Board
DRAGON MINING LIMITED
Arthur George Dew
Chairman

Hong Kong, 13 August 2021

As at the date of this announcement, the board of directors of the Company comprises Mr. Arthur George Dew as Chairman and Non-Executive Director (with Mr. Wong Tai Chun Mark as his Alternate); Mr. Brett Robert Smith as Chief Executive Officer and Executive Director; Ms. Lam Lai as Non-Executive Director; and Mr. Carlisle Caldwell Procter, Mr. Pak Wai Keung Martin and Mr. Poon Yan Wai as Independent Non-Executive Directors.

* *For identification purpose only*