

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 18 October 2018 (the “Prospectus”) issued by Dragon Mining Limited (the “Company”).*

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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Public Offer described below before deciding whether or not to invest in the Offer Shares.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”) or the securities laws of any state of the United States. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will not, and is not currently intended, to have any public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States as offshore transaction in accordance with Regulation S under the U.S. Securities Act.*

*This announcement does not constitute a disclosure document under Chapter 6D.2 of the Australian Corporations Act; and has not been, and will not be, lodged with ASIC, as a disclosure document for the purposes of the Australian Corporations Act and does not purport to include the information required of a disclosure document under Chapter 6D.2 of the Australian Corporations Act. Neither this announcement nor any other documents or materials in connection with the offer of, sale or invitation for, subscription or purchase of, any securities offered or such materials may be circulated or distributed, nor may any of those securities be offered or sold, or made the subject of an invitation for subscription or purchase, whether directly or indirectly, to any person in Australia other than pursuant to offers that do not need disclosure to investors under Sections 708 or 708A of the Australian Corporations Act. The securities offered may not be directly or indirectly offered for subscription or purchased or sold, and no invitations to subscribe for or buy the securities may be issued, and no draft or definitive offering memorandum, advertisement or other offering material relating to any securities may be distributed in Australia. We do not issue this announcement or any of the securities offered with the purpose of the person to whom they are or may be issued, or any person acting on their behalf, selling or transferring the securities, or granting, issuing or transferring interests in, or options over, them.*

*Potential investors in the Offer Shares should note that Get Nice Securities (for itself and on behalf of the Underwriters) is entitled to terminate its obligations under the Underwriting Agreement by notice in writing to the Company upon occurrence of any events as set forth in the section headed “Underwriting — Underwriting Arrangement and Expenses — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, which is currently expected to be on Monday, 5 November 2018.*



龍資源有限公司  
DRAGON MINING  
LIMITED

## DRAGON MINING LIMITED

龍資源有限公司\*

*(Incorporated in Western Australia with limited liability)*

### PUBLIC OFFER

**Number of Offer Shares** : **50,000,000 Shares**  
**Offer Price** : **HK\$2.03 per Offer Share, plus  
brokerage fee of 1.0%, SFC  
transaction levy of 0.0027% and  
Stock Exchange trading fee of  
0.005%**  
**Nominal value** : **Not applicable**  
**Stock code** : **1712**

*Sponsor*

**ALTUS CAPITAL LIMITED**

*Joint Lead Managers*



結好證券有限公司  
GET NICE SECURITIES LIMITED



光大新鴻基  
EVERBRIGHTSUNHUNGKAI

\* For identification purpose only

## ANNOUNCEMENT OF ALLOTMENT RESULTS

### SUMMARY

#### Offer Price and Net Proceeds

- The Offer Price is HK\$2.03 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.03 per Offer Share, the net proceeds from the Public Offer to be received by the Company after deducting underwriting fees and other estimated expenses payable by the Company, is estimated to be approximately HK\$53.9 million. The Company intends to apply such net proceeds in the manner set out in the section headed “Future plans and use of proceeds” in the Prospectus.

#### Applications under the Public Offer

- The Offer Shares offered under the Public Offer have been slightly over-subscribed and therefore, the Underwriters are not required to underwrite any of the Offer Shares pursuant to the Underwriting Agreement. A total of 3,411 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)) for a total of 78,801,000 Offer Shares, equivalent to approximately 1.58 times of the total number of 50,000,000 Offer Shares available for subscription under the Public Offer.
- The level of applications under the Public Offer and the basis of allocation of the Offer Shares are published on Friday, 2 November 2018 on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.dragonmining.com](http://www.dragonmining.com).

## Results of Allocations

- The results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:
  - in the announcement to be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.dragonmining.com](http://www.dragonmining.com) by no later than 9:00 a.m. (Hong Kong time) on Friday, 2 November 2018;
  - from the designated results of allocations website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) (alternatively: English: <https://www.eipo.com.hk/en/Allotment>; Chinese: <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Friday, 2 November 2018 to 12:00 midnight on Thursday, 8 November 2018;
  - by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, 2 November 2018 to Monday, 5 November 2018;
  - in the special allocation results booklets which will be available for inspection during opening hours on Friday, 2 November 2018, Saturday, 3 November 2018 and Monday, 5 November 2018 at all the receiving bank’s designated branches and sub-branches as set out in the section headed “Results of allocation” in this announcement.
- Applicants who have applied for 1,000,000 or more Offer Shares using **WHITE** Application Forms and have provided all information required by their Application Forms or applicants who have applied for 1,000,000 or more Offer Shares through the **White Form eIPO** service by submitting electronic applications through the designated website ([www.eipo.com.hk](http://www.eipo.com.hk)) and the application is wholly or partially successful, may collect their share certificates and/or refund cheques (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 2 November 2018 or such other date as notified by the Company.

- Applicants who have applied for less than 1,000,000 Offer Shares on **WHITE** Application Forms or applicants who have applied for less than 1,000,000 Offer Shares through the **White Form eIPO** services by submitting an electronic application through the designated website ([www.eipo.com.hk](http://www.eipo.com.hk)), will have their share certificates and/or refund cheques (where applicable) sent to the address on their Application Forms on or before Friday, 2 November 2018, by ordinary post at their own risk.
- Share certificates (if any) for Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant's stock accounts or the stock accounts of their designated CCASS Participants, as appropriate, on Friday, 2 November 2018 or, in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.
- For applicants who have applied for the Offer Shares using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be despatched to the bank account in the form of e-Refund payment instructions. Applicants who have applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions to the **White Form eIPO** Service Provider in the form of refund cheques on or before Friday, 2 November 2018, by ordinary post at their own risk.
- Refund of the application monies (if any) in respect of wholly or partially unsuccessful applications made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Friday, 2 November 2018.
- Share certificates for the Offer Shares are expected to be issued on Friday, 2 November 2018 but will only become valid certificates of title at 8:00 a.m. on Monday, 5 November 2018 provided that (a) the Public Offer has become unconditional in all respects; and (b) the right of termination described under the section headed "Underwriting — Underwriting Arrangements and Expenses — Grounds for termination" in the Prospectus has not been exercised.
- No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application for the Offer Shares.

- The Shares have been delisted from the ASX at the close of trading hours on Friday, 19 October 2018.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 5 November 2018. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1712.
- The Directors confirm (a) the number of Offer Shares in public hands will satisfy the minimum percentage as required under Rule 8.08(1) of the Listing Rules; (b) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (c) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.
- The Directors also confirm that, to their best knowledge, information and belief and having made reasonable enquiries, no Offer Shares under the Public Offer have been allotted to applicants who are: (i) Directors, existing shareholders or existing beneficial owners of shares of the Company and/or any of its subsidiaries; (ii) core connected persons (as defined in the Listing Rules) of the Company; or (iii) the close associates (as defined in the Listing Rules) of (i) and/or (ii) whether in their own names or through nominees.

## **OFFER PRICE AND NET PROCEEDS**

The Offer Price is HK\$2.03 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$2.03 per Offer Share, the net proceeds from the Public Offer to be received by the Company after deducting underwriting fees and other estimated expenses payable by the Company, is estimated to be approximately HK\$53.9 million. The Company intends to apply such net proceeds in the manner set out in the section headed “Future plans and use of proceeds” in the Prospectus.

## **APPLICATIONS UNDER THE PUBLIC OFFER**

The Company announces that the Offer Shares offered under the Public Offer have been slightly over-subscribed and therefore, the Underwriters are not required to underwrite any of the Offer Shares pursuant to the Underwriting Agreement. At the close of the application lists at 12:00 noon on Tuesday, 23 October 2018, a total of 3,411 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider

through the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)) for a total of 78,801,000 Offer Shares, equivalent to approximately 1.58 times of the total number of 50,000,000 Offer Shares available for subscription under the Public Offer.

Four multiple applications or suspected multiple applications have been identified and rejected. One application has been rejected due to bounced cheque. No application has been rejected due to invalid applications. No application for more than 25,000,000 Shares, being 50% of the total number of Offer Shares available under the Public Offer, has been identified.

Out of the 3,411 valid applications for a total of 78,801,000 Offer Shares:

- 3,401 valid applications for a total of 24,801,000 Offer Shares were for Offer Shares with an aggregate subscription amount based on the Offer Price of HK\$2.03 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5.0 million or less (equivalent to approximately 99.20% of the 25,000,000 Offer Shares initially available for allocation in pool A of the Public Offer); and
- Ten valid applications for a total of 54,000,000 Offer Shares were for Offer Shares with an aggregate subscription amount based on the Offer Price of HK\$2.03 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5.0 million (equivalent to approximately 2.16 times of the 25,000,000 Offer Shares initially available for allocation in pool B of the Public Offer).

The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Public Offer” in this announcement.

## BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Public Offer — Conditions of the Public Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and the **White Form eIPO** service will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLICATIONS	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
1,000	2,403	1,000 Shares	100.00%
2,000	326	2,000 Shares	100.00%
3,000	179	3,000 Shares	100.00%
4,000	57	4,000 Shares	100.00%
5,000	127	5,000 Shares	100.00%
6,000	23	6,000 Shares	100.00%
7,000	13	7,000 Shares	100.00%
8,000	19	8,000 Shares	100.00%
9,000	10	9,000 Shares	100.00%
10,000	95	10,000 Shares	100.00%
15,000	21	15,000 Shares	100.00%
20,000	27	20,000 Shares	100.00%
25,000	11	25,000 Shares	100.00%
30,000	17	30,000 Shares	100.00%
35,000	3	35,000 Shares	100.00%
40,000	4	40,000 Shares	100.00%
45,000	12	45,000 Shares	100.00%
50,000	11	50,000 Shares	100.00%
60,000	5	60,000 Shares	100.00%
70,000	1	70,000 Shares	100.00%
80,000	1	80,000 Shares	100.00%
90,000	2	90,000 Shares	100.00%
100,000	15	100,000 Shares	100.00%
200,000	6	200,000 Shares	100.00%
500,000	4	500,000 Shares	100.00%
600,000	1	600,000 Shares	100.00%
1,000,000	6	1,000,000 Shares	100.00%
2,000,000	<u>2</u>	2,000,000 Shares	100.00%
	<u>3,401</u>		



NO. OF SHARES APPLICATIONS	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
		POOL B	
5,000,000	6	2,334,000 Shares	46.68%
6,000,000	<u>4</u>	2,798,000 Shares plus 3 out of 4 to receive additional 1,000 Shares	46.65%
	<u><u>10</u></u>		

Based on the above allocation, a total of 3,411 applicants will be conditionally allotted Offer Shares under the Public Offer.

## RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.dragonmining.com](http://www.dragonmining.com) by no later than 9:00 a.m. (Hong Kong time) on Friday, 2 November 2018;
- from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English: <https://www.eipo.com.hk/en/Allotment>; Chinese: <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Friday, 2 November 2018 to 12:00 midnight on Thursday, 8 November 2018;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, 2 November 2018 to Monday, 5 November 2018;
- in the special allocation results booklets which will be available for inspection during opening hours on Friday, 2 November 2018, Saturday, 3 November 2018 and Monday, 5 November 2018 at the following branches of Standard Chartered Bank (Hong Kong) Limited, the receiving bank of the Company:

## Standard Chartered Bank (Hong Kong) Limited

District	Branch name	Address
<b>Hong Kong Island</b>	188 Des Voeux Road Branch	Shop No. 7 on G/F, whole of 1/F-3/F Golden Centre, 188 Des Voeux Road Central, Hong Kong
	Hennessy Road Branch	399 Hennessy Road, Wanchai
<b>Kowloon</b>	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
<b>New Territories</b>	Maritime Square Branch	Shop 308E, Level 3, Maritime Square, Tsing Yi
	Tseung Kwan O Branch	Shop No. E037-E040, G/F, East Wing of TKO Gateway, Hau Tak Estate, Tseung Kwan O

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using a **YELLOW** Application Form can check the number of Offer Shares allocated to them with that designated CCASS Participant.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf can check the number of Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC via CCASS should check the announcement of the results of the Public Offer published by the Company on Friday, 2 November 2018, and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 2 November 2018 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC via CCASS may also check their new account balances via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guideline for Investor Participants" in effect from time to time) on Friday, 2 November 2018. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Offer Shares credited to their CCASS Investor Participant's stock account.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A5049515	20000						
A5275698	6000						
A8455565	1000						
A9035845	3000						
A912256A	1000						
A9230729	2000						
A9906765	5000						
C3862494	1000						
C4743065	2000						
C482264A	15000						
C4924639	2000						
C5041943	1000						
C6045764	2000						
C6723630	3000						
D0776204	2000						
D1033868	2000						
D1275055	1000						
D1736427	3000						
D2390478	5000						
D275674A	3000						
D3304427	2000						
D416470A	2000						
D5095515	5000						
D5475512	2000						
D5570019	2000						
D5812691	6000						
D6764909	3000						
D6764917	2000						
D6940057	2000						
D8129704	1000						
D8524034	1000						
E2645479	2000						
E3461274	1000						
E4572134	50000						
E4651344	1000						
E5705480	5000						
E5931960	1000						
E7314314	1000						
E7598541	15000						
E8788921	5000						
E882118A	1000						
E9448555	1000						
E9799307	1000						
G0687552	1000						
G0895074	2000						
G1455000	25000						
G1660704	1000						
G255794A	1000						
G2666390	40000						
G3704431	1000						
G4475134	1000						
G5740427	1000						
G6028224	1000						
G6140598	1000						
G6315401	1000						
G6324141	1000						
G6612147	2000						
H3950486	50000						
H4030976	100000						
K0381659	2000						
K0503029	1000						
K1667688	2000						
K3616223	5000						
K4577477	10000						
K4904664	1000						
K4911431	6000						
K5409373	2000						
K6082823	2000						
K6292062	1000						
K729512A	2000						
K9128905	1000						
K9438041	2000						
P0111299	1000						
P2052265	3000						
P2468062	1000						
P5739881	2000						
P8207295	2000						
W3367528	1000						
W4511843	1000						
Y0324327	1000						
Y2867786	2000						
Y5128488	2000						
Z0318400	1000						
Z0727696	30000						
Z299294A	1000						
Z4111185	2000						
Z7305797	1000						
Z9380869	1000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
18581129	2000						
18581129	2000						
18581129	5000						
18581129	10000						
A283856A	2000						
A9541325	4000						
C0515939	2000						
C4216308	10000						
C4602488	5000						
C5857439	10000						
D0341046	20000						
D0474097	15000						
D0648605	10000						
D1414055	1000						
D2308526	3000						
D382675A	10000						
D3928153	6000						
D4516088	1000						
D4695713	20000						
D4851510	4000						
D5005192	10000						
D6354964	10000						
E4551684	1000						
G1191984	1000						
G2680261	9000						
G2818050	10000						
G3596035	10000						
G5617218	2000						
G5837463	2000						
G9024637	2000						
K2240432	4000						
K3711323	15000						
K6151760	10000						
K6812015	4000						
K681204A	4000						
K7863284	10000						
Y0056098	2000						
Z229648A	2000						
Z2450527	1000						
Z277294A	8000						
Z7232854	5000						
Z8172413	10000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
001023065	1000	02170918	1000	06163131	1000	10024336	1000
001150011	2000	02174788	1000	06190024	1000	1002510X	1000
00120504X	1000	02190011	1000	06195087	1000	10040316	1000
001225548	1000	02203527	1000	06195217	1000	10050012	1000
001256476	1000	02243734	1000	06230838	1000	10077610	1000
001292042	1000	02252408	1000	06233714	1000	10090028	1000
0017027	1000	02260012	5000	06240313	1000	10100013	1000
0017651	2000	02260030	1000	06251618	1000	10102019	7000
0019666	1000	02280052	1000	06262110	1000	10105418	1000
002055518	1000	02290310	1000	06284933	1000	10121621	1000
002056410	1000	0271945	1000	0701099X	1000	101232533	1000
002086061	1000	03011428	1000	07045613	1000	10125101X	1000
002133724	1000	03057992	1000	07054917	1000	101270022	1000
002156724	1000	03080046	1000	07057628	1000	10135859	1000
002210016	1000	03085010	1000	07061923	1000	10160011	2000
003152728	1000	03102515	1000	07081629	1000	10177195	1000
00402202X	8000	03112112	1000	0710083X	1000	10181011	1000
004173211	1000	03123534	5000	07102016	1000	10186836	1000
005170016	1000	03171010	1000	07110017	1000	10190314	1000
005273587	2000	03192029	1000	07110072	1000	10200685	1000
006051052	1000	03220933	1000	07125412	1000	1020464X	1000
006083630	1000	03240015	1000	07162818	1000	102086616	2000
006102268	1000	03240059	1000	07180514	10000	102088923	1000
006194853	1000	03245978	1000	07180619	1000	10210028	1000
006200219	5000	03293687	1000	07182885	1000	10210513	1000
007245517	1000	04011314	1000	07194434	1000	102152253	1000
007294869	1000	04012018	1000	07211286	2000	102153133	1000
008012055	5000	04020956	1000	07212017	1000	10221035	2000
008034023	1000	04052016	1000	07215338	5000	102230224	1000
008055163	1000	04060170	1000	07225019	1000	102241630	1000
008241014	1000	0407143X	1000	07240046	1000	10250519	1000
008245024	1000	04080012	1000	07273826	1000	10252888	1000
008265751	1000	04081421	1000	0728092X	1000	10277172	3000
008295017	1000	04085213	1000	07306016	1000	10291929	1000
009030017	1000	04090538	1000	07314955	1000	10294024	1000
009060016	1000	04110217	2000	08016356	1000	10295024	1000
009288031	1000	04123434	1000	08025018	1000	103115023	1000
009435900	3000	0412721X	1000	08062428	1000	103134316	1000
01014323	1000	04130011	1000	08082054	1000	10322064X	1000
010165147	1000	04130078	1000	08083050	1000	104260414	1000
010193023	1000	04186641	1000	08100430	4000	105102736	1000
01023065	1000	04230352	1000	08103104	2000	105178040	1000
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IS2543376	1000	K3010724	3000	V042403A	1000		
IS2559070	1000	K327893A	5000	V0569046	1000		
IS2583393	1000	K3756823	1000	V0838152	1000		
IS2652605	1000	K4184211	2000	V0849707	1000		
IS2673945	1000	K4246039	1000	V0854131	2000		
IS2711122	1000	K425466A	3000	V0998796	3000		
IS3100964	6000	K4263391	2000	V1135155	1000		
IS3118050	1000	K4806107	3000	V1224646	2000		
IS3173145	1000	K4953479	1000	V1460188	5000		
IS3517630	2000	K513243	1000	W34012592	100000		
IS3521622	1000	K5155487	3000	W44160381	3000		
IS3538286	2000	K5174694	1000	W47775343	2000		
IS3583527	1000	K531980	2000	Y010940A	20000		
IS3634896	1000	K5884462	3000	Y0368596	1000		
IS3787007	1000	K6054269	25000	Y1039839	1000		
IS3937771	1000	K6125727	3000	Y115901A	1000		
IS3999720	1000	K6804136	3000	Y1221610	1000		
IS4257762	2000	K6826016	3000	Y1234550	20000		
IS4279111	1000	K7089562	1000	Y1243193	3000		
IS4281735	1000	K7254946	1000	Y1793983	3000		
IS4413366	1000	K7925654	4000	Y2371950	1000		
IS4446863	1000	K8599424	1000	Y2922280	1000		
IS4724643	1000	K8637725	1000	Y3233586	5000		
IS4825001	1000	K8998078	1000	Y3307164	4000		
IS4967133	90000	K9287019	3000	Y3312850	1000		
IS5231936	100000	K9485376	20000	Y3651094	1000		
IS5367148	1000	K9605436	1000	Y4959246	20000		
IS5637845	1000	M1010056	1000	Y5760370	1000		
IS5650824	1000	M2611673	10000	Y6228745	1000		
IS5655195	1000	M2982779	1000	Y7035045	2000		
IS5755752	1000	M2994548	1000	Z0295419	1000		
IS5827925	1000	M3217766	1000	Z0550516	4000		
IS5916781	10000	M5464817	1000	Z0648443	10000		



## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Applicants who have applied for 1,000,000 or more Offer Shares using **WHITE** Application Forms and have provided all information required by their Application Forms or applicants who have applied for 1,000,000 or more Offer Shares through the **White Form eIPO** service by submitting electronic applications through the designated website ([www.eipo.com.hk](http://www.eipo.com.hk)) and the application is wholly or partially successful, may collect their share certificates and/or refund cheques (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 2 November 2018 or such other date as notified by the Company.

Applicants being individuals who are eligible for personal collection must not authorise any other person to collect on their behalf. Applicants being corporations which are eligible for personal collection must attend by their authorised representative bearing a letter of authorisation from such corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If the applicants do not collect their share certificates and/or refund cheques (where applicable) personally within the time specified for collection, their share certificates and/or refund cheques (where applicable) will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Offer Shares on **WHITE** Application Forms or applicants who have applied for less than 1,000,000 Offer Shares through **White Form eIPO** services by submitting an electronic application through the designated website ([www.eipo.com.hk](http://www.eipo.com.hk)), will have their share certificates and/or refund cheques (where applicable) sent to the address on their Application Forms on or before Friday, 2 November 2018, by ordinary post at their own risk.

Share certificates (if any) for Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant's stock accounts or the stock accounts of their designated CCASS Participants, as appropriate, on Friday, 2 November 2018 or, in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check their new account balances and the amount of refund payable to them (if any) via the CCASS Phone System and the CCASS Internet System on Friday, 2 November 2018. Immediately following the credit of the Offer Shares to their CCASS Investor Participant's stock account, HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Offer Shares credited to their CCASS Investor Participant's stock account and (for CCASS Investor Participants applying by giving electronic application instructions to HKSCC) the amount of refund monies (if any) credited to their designated bank account.

Applicants who have applied for 1,000,000 Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 2 November, 2018.

Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person within the time specified for collection will be despatched promptly by ordinary post to the address specified on the Application Forms at their own risk on Friday, 2 November 2018.

For applicants who have applied for the Offer Shares using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be despatched to the bank account in the form of e-Refund payment instructions. Applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions to the **White Form eIPO** service provider in the form of refund cheques on or before Friday, 2 November 2018, by ordinary post at their own risk.

Refund of the application monies (if any) in respect of wholly or partially unsuccessful applications made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Friday, 2 November 2018.

Applicants applying through designated CCASS Clearing/Custodian Participants by giving electronic application instruction to HKSCC on their behalf may check the refund amount payable to them (if any) through their broker or custodian on Friday, 2 November, 2018.

Share certificates for the Offer Shares are expected to be issued on Friday, 2 November 2018 but will only become valid certificates of title at 8:00 a.m. on Monday, 5 November 2018 provided that (a) the Public Offer has become unconditional in all respects; and (b) the right of termination described under the section headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for termination” in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application for the Offer Shares.

## **PUBLIC FLOAT**

The Directors confirm (a) the number of Offer Shares in public hands will satisfy the minimum percentage as required under Rule 8.08(1) of the Listing Rules; (b) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (c) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

The Directors also confirm that, to their best knowledge, information and belief and having made reasonable enquiries, no Offer Shares under the Public Offer have been allotted to applicants who are: (i) Directors, existing shareholders or existing beneficial owners of shares of the Company and/or any of its subsidiaries; (ii) core connected persons (as defined in the Listing Rules) of the Company; or (iii) the close associates (as defined in the Listing Rules) of (i) and/or (ii) whether in their own names or through nominees.

## **DELISTING ON ASX**

The Shares have been delisted from the ASX at the close of trading hours on Friday, 19 October 2018.

## COMMENCEMENT OF DEALINGS IN SHARES ON STOCK EXCHANGE

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 5 November 2018. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1712.

By order of the Board  
**Dragon Mining Limited**  
**Arthur George Dew**  
*Chairman*

Hong Kong, 2 November 2018

*As at the date of this announcement, the Board comprises Mr. Arthur George Dew as chairman and non-executive Director; Mr. Brett Robert Smith as executive Director; and Mr. Carlisle Caldwell Procter, Mr. Pak Wai Keung Martin<sup>#</sup> and Mr. Poon Yan Wai<sup>#</sup>, as independent non-executive Directors.*

<sup>#</sup> *Whose appointment will become effective on the Listing Date.*