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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01073)

COMPLETION OF THE ISSUE OF RMB70 MILLION ZERO COUPON UNSECURED CONVERTIBLE BONDS AND THE ISSUE OF UNLISTED WARRANTS

The Board is pleased to announce that the Completion of the issue of RMB70 million zero coupon unsecured convertible bonds and the issue of unlisted warrants took place on 28 January 2011.

Reference is made to the announcement of China Agrotech Holdings Limited (the “Company”) dated 26 November 2010 and the circular (the “Circular”) of the Company dated 9 December 2010, in relation to the proposed issue of RMB70 million zero coupon unsecured convertible bonds and the proposed issue of unlisted warrants. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Circular.

Completion of the issue of RMB70 million zero coupon unsecured convertible bonds and the issue of unlisted warrants

The Board is pleased to announce that, following the approval by the Shareholders at the EGM held on 29 December 2010 and the granting of the listing of and permission to deal in the Conversion Shares and Warrant Subscription Shares by the Listing Committee of the Stock Exchange, all the conditions precedent set out in the CB Subscription Agreement and the Warrant Subscription Agreement have been fulfilled and the Completion of the issue of RMB70 million zero coupon unsecured convertible bonds and the issue of unlisted warrants took place on 28 January 2011.

By order of the Board
China Agrotech Holdings Limited
TONG Hing Wah
Company Secretary

Hong Kong, 31 January 2011

The Board as of the date of this announcement comprises Mr. Wu Shaoning and Mr. Yang Zhuoya, who are the executive directors of the Company, and Mr. Lam Ming Yung, Mr. Zhang Shaosheng and Mr. Wong Kin Tak, who are the independent non-executive directors of the Company.

* For identification purpose only