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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1073)

FILING OF NEW LISTING APPLICATION IN RELATION TO VERY SUBSTANTIAL ACQUISITION AND REVERSE TAKEOVER INVOLVING A NEW LISTING APPLICATION

FILING OF NEW LISTING APPLICATION

References are made to the announcements of China Agrotech Holdings Limited (In Liquidation) (the “**Company**”) dated 25 February 2015, 28 August 2015, 9 March 2016, 24 August 2016, 15 September 2016, 7 February 2017 and 31 March 2017, respectively in relation to the listing status of the Company (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Acquisition under the Resumption Proposal constitutes a very substantial acquisition and a reverse takeover involving a new listing application for the Company under the Listing Rules. Accordingly, the Company will be treated as if it were a new listing applicant under Rule 14.54 of the Listing Rules. The New Listing Application is therefore subject to the approval by the Listing Committee of the Stock Exchange (the “**Listing Committee**”).

The Company is pleased to announce that the Company has filed the New Listing Application to the Stock Exchange on 28 April 2017.

The Company will publish further announcement(s) regarding the progress of the New Listing Application as and when appropriate.

The completion of the Acquisition is subject to a number of conditions, including but not limited to the approval by the shareholders of the Company (the “Shareholders”), which may or may not be fulfilled. In addition, the Listing Committee’s approval on the New Listing Application may or may not be granted. In the event that the approval of the New Listing Application is not granted by the Listing Committee, the Sale and Purchase Agreement and the Supplemental Agreement will not become unconditional and the Acquisition will not proceed.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

At the request of the Company, trading in the Shares on the Stock Exchange had been suspended since 1:00 p.m. on 18 September 2014 and will remain suspended until further notice.

Shareholders and potential investors should note that the resumption of trading in the Shares on the Stock Exchange is subject to various conditions which may or may not be fulfilled. There is no guarantee that the resumption of trading in the Shares on the Stock Exchange will take place. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

For and on behalf of
CHINA AGROTECH HOLDINGS LIMITED
(In Liquidation)
Stephen Liu Yiu Keung
David Yen Ching Wai
Joint and Several Liquidators

Hong Kong, 2 May 2017

As at the date of this announcement, the executive directors of the Company are Ms. Chen Xiao Fang, Mr. Zhang Liang and Mr. Xu Jiangtao; and the independent non-executive director of the Company is Ms. Zhao Jianhua.

* *For identification purpose only*