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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01073)

RESIGNATION OF AUDITOR AND PROPOSED APPOINTMENT OF AUDITOR

This announcement is made pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 10 February 2017, Elite Partners CPA Limited (“**Elite Partners**”) has resigned as auditors of China Agrotech Holdings Limited (In Liquidation) (the “**Company**”) with effect from 10 February 2017.

In their letter of resignation dated 10 February 2017 to the Liquidators, Elite Partners stated that they came to a decision to resign “after taking into factors including the professional risk associated with the time available to perform the extensive additional audit procedures required to complete the outstanding audits for the three years ended 30 June 2014, 2015 and 2016”.

In addition, Elite Partners stated in their resignation letter that “certain audit outstanding matters which mentioned in the Company’s announcement dated 25 September 2014 and 30 October 2014 and those matters have not been resolved up to the date of their resignation letter (i.e. 10 February 2017)”.

Apart from the matters as set out above, Elite Partners confirmed that there were no other circumstances connected with their resignation which they considered should be brought to the attention of the holders of the securities of the Company and the creditors of the Company.

The Liquidators have acknowledged that save as the reasons disclosed above, there are no matters in respect of the resignation of Elite Partner as the auditors of the Company that need to be brought to the attention of the holders of the securities of the Company and the creditors of the Company. The Liquidators propose to appoint ZHONGHUI ANDA CPA Limited to fill the casual vacancy occasioned by the resignation of Elite Partners.

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended since 1:00 p.m. on 18 September 2014 and will remain suspended until further notice.

For and on behalf of
CHINA AGROTECH HOLDINGS LIMITED

(In Liquidation)

Stephen Liu Yiu Keung

David Yen Ching Wai

Joint and Several Liquidators

Hong Kong, 13 February 2017

As at the date of this announcement, the executive directors of the Company are Mr. Wu Shaoning, Ms. Chen Xiao Fang, Mr. Zhang Liang and Mr. Xu Jiangtao; and the independent non-executive directors of the Company are Mr. Wong Kin Tak and Ms. Zhao Jianhua.

** For identification purpose only*