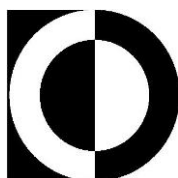


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DAWNRAYS PHARMACEUTICAL (HOLDINGS) LIMITED

東瑞製葯(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2348)

CHANGE OF RECORD DATE AND BOOK CLOSURE PERIOD FOR ASCERTAINING ENTITLEMENT TO THE PROPOSED FINAL DIVIDEND

Reference is made to the announcement of Dawnrays Pharmaceutical (Holdings) Limited (the “Company”) dated 17 March 2015 (the “Announcement”) in relation to the annual results of the Company and its subsidiaries for the year ended 31 December 2014.

The Company would like to advise the shareholders of the Company and potential investors that the record date and the book closure period for the purpose of ascertaining shareholders’ entitlement to the proposed final dividend for the year ended 31 December 2014 as set out in the Announcement are altered as follows:

	Original	Revised
Latest time to lodge share transfer documents for registration	4:30 p.m. on 27 May 2015 (Wednesday)	4:30 p.m. on 28 May 2015 (Thursday)
Closure of register of members of the Company (both days inclusive)	28 May 2015 (Thursday) to 29 May 2015 (Friday)	29 May 2015 (Friday) to 1 June 2015 (Monday)
Record date	29 May 2015 (Friday)	1 June 2015 (Monday)
Proposed final dividend payment date	9 June 2015	No change

The proposed final dividend is subject to the approval of the shareholders at the annual general meeting of the Company to be held on 22 May 2015. In order to establish entitlements to the proposed final dividend, all transfers of shares of the Company, accompanied by the relevant share certificates and the appropriate share transfer forms must be lodged for registration not later than 4:30 p.m. on Thursday, 28 May 2015 with the Company's branch share registrar and transfer office in Hong Kong, Tricor Abacus Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong. The final dividend will be paid on 9 June 2015.

By order of
the board of directors of
Dawnrays Pharmaceutical (Holdings) Limited
Pang Kit Ling
Company Secretary

Hong Kong, 17 March 2015

As at the date of this announcement, the Board of the Company comprises three executive directors, namely Ms. Li Kei Ling, Mr. Hung Yung Lai and Mr. Li Tung Ming; one non-executive director, namely Mr. Leung Hong Man; three independent non-executive directors, namely Mr. Pan Xue Tian, Mr. Choi Tat Ying Jacky and Mr. Lo Tung Sing Tony.

**for identification purpose only*