



DAISHO MICROLINE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0567)

PROCEDURES FOR CONVENING SPECIAL GENERAL MEETING

1. Shareholders holding not less than one-tenth (1/10) of the paid-up capital of the Company can deposit with either the registered office of the Company at “Canon’s Court, 22 Victoria Street, Hamilton HM12, Bermuda” or the head office of the Company at “Units 1-2, 16/F., Nan Fung Commercial Centre, 19 Lam Lok Street, Kowloon Bay, Kowloon, Hong Kong” a written request to convene a Special General Meeting (“SGM”) of the Company for the attention of the company secretary of the Company.
2. The written request must state the purposes of the SGM, signed by the shareholders concerned with correspondence details of those shareholders and may consist of several documents in like form, each signed by one or more of those shareholders.
3. The request will be verified with the Company’s share registrar and upon its confirmation that the request is valid, the Company Secretary will convene a SGM on behalf of the Board by serving sufficient notice in accordance with the statutory requirements or applicable rules or regulations to all the registered shareholders.
4. If the request is verified to be not in order, the shareholders concerned will be advised of the result and no SGM will be convened.
5. If the Board does not within 21 days from the date of the deposit of the written request proceed duly to convene a SGM for a day not more than 28 days after the date on which the notice convening the SGM is given, the shareholders concerned, or any of them representing more than one-half of the total voting rights of all of them, may themselves convene a SGM, but any SGM so convened shall not be held after the expiration of three months from the date of the deposit of the written request.
6. Any SGM convened by the shareholders shall be convened in the same manner, as nearly as possible, as that in which SGM is to be convened by the Board.
7. Any reasonable expenses incurred by the shareholders by reason of the failure of the Board duly to convene a SGM shall be repaid to the shareholders by the Company, and any sum so repaid shall be retained by the Company out of any sums due or to become due from the Company by way of fees or other remuneration in respect of their services to such directors as were in default.

(Updated on 31 October 2016)