



DAISHO MICROLINE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0567)

PROCEDURES FOR CONVENING SPECIAL GENERAL MEETINGS

1. Pursuant to bye-law 62 of the Bye-laws of Daisho Microline Holdings Limited (the “**Company**”), the board (the “**Board**”) of directors of the Company may whenever it thinks fit call a special general meeting.
2. Subject to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, special general meetings shall also be convened on the requisition of one or more shareholders of the Company holding, at the date of deposit of the requisition, not less than one-tenth (1/10) of the paid-up capital of the Company having the right of voting at general meetings.
3. Such requisition shall be made in writing to the Board or the company secretary of the Company by mail at Unit A, 10/F, Fook Hing Industrial Building, 33 Lee Chung Street, Chai Wan, Hong Kong for the purpose of requiring a special general meeting to be called by the Board for the transaction of any business specified or resolution(s) specified in such requisition. Such meeting shall be held within two (2) months after the deposit of such requisition. If within twenty-one (21) days of such deposit, the Board fails to proceed to convene such meeting, the requisitionist(s) himself/herself (themselves) may do so in accordance with the provision of section 74(3) of the Companies Act 1981 of Bermuda.

If there is any discrepancy between the Chinese translation and the English version, the English version shall prevail.