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DAISHO MICROLINE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0567)

CLARIFICATION ANNOUNCEMENT

PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Daisho Microline Holdings Limited (the “**Company**”) dated 18 August 2020 in relation to the placing of new shares under general mandate (the “**Announcement**”).

The Company would like to clarify the typographical errors contained on pages 1 and 3 of the Announcement that the Placing Price of HK\$0.158 represents a discount of approximately 18.56% to the average closing price as quoted on the Stock Exchange for the last five consecutive trading days immediately preceding the date of the Placing Agreement, which was HK\$0.194 per Share.

Save as disclosed herein, all other information in the Announcement shall remain unchanged.

By Order of the Board
Daisho Microline Holdings Limited
Cheung Lai Ming
Chairman

Hong Kong, 19 August 2020

As at the date of this announcement, the Board consists of two executive Directors, namely, CHEUNG Lai Ming and LEE Man Kwong, and three independent non-executive Directors, namely, LEUNG King Fai, CHOU Yuk Yan and CHAN Yau Ching, Bob.