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DAISHO MICROLINE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0567)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING FOR 2015 AND 2016

Reference is made to the notice of annual general meeting for 2015 and 2016 dated 24 October 2016 (the “**Initial Notice**”) issued by Daisho Microline Holdings Limited (the “**Company**”) to convene the annual general meeting for 2015 and 2016 of the Company to be held at Room 631, 6/F., Kowloonbay International Trade & Exhibition Centre, 1 Trademart Drive, Kowloon Bay, Hong Kong on Tuesday, 22 November 2016 at 10:00 a.m. and contains resolutions to be considered and, if thought fit, passed at the annual general meeting for 2015 and 2016 of the Company. Unless otherwise indicated, capitalised terms used herein have the same meanings as those defined in the circular of the Company dated 24 October 2016 (the “**Initial Circular**”) and the supplemental circular of the Company dated 9 November 2016 (the “**Supplemental Circular**”).

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the annual general meeting for 2015 and 2016 of the Company, which will be held on the same date, at the same time and at the same place as originally scheduled in the Initial Notice, will consider and, if thought fit, pass the following supplemental resolution as ordinary resolution in addition to the resolutions set out in the Initial Notice:

ORDINARY RESOLUTION

“15. To re-elect Ms. Cheung Lai Ming as Director.”

Save as set out above, all resolutions contained in the Initial Notice will remain to have full force and effect.

By Order of the Board
CHAN Sik Ming, Harry
Chairman

Hong Kong, 9 November 2016

Principal place of business:
Units 1–2, 16/F.
Nan Fung Commercial Centre
19 Lam Lok Street
Kowloon Bay
Hong Kong

Notes:

1. A second proxy form (the “**Second Proxy Form**”) is enclosed with the Supplemental Circular. Please refer to the Supplemental Circular for special arrangements for completion and submission of the Second Proxy Form.
2. In respect of the proposed ordinary resolution No. 15 above, Ms. Cheung Lai Ming shall retire and, being eligible, has offered herself for re-election as a director of the Company at the above meeting. Details of Ms. Cheung Lai Ming had been set out in the Appendix to the Supplemental Circular.
3. Please refer to the Initial Notice for details of other resolutions to be proposed at the annual general meeting for 2015 and 2016 and other relevant matters.
4. As at the date of this announcement, the Board comprises four executive directors, namely, Chan Sik Ming, Harry, Au-Yeung Wai Hung, Cheung Lai Na and Cheung Lai Ming, and four independent non-executive directors, namely, Li Chi Kwong, Yeung Chi Shing, Bret, Leung King Fai and Chou Yuk Yan.