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DAISHO MICROLINE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0567)

(1) FURTHER DELAY IN PUBLICATION OF THE 2015 ANNUAL RESULTS, 2015 ANNUAL REPORT, 2016 INTERIM RESULTS AND 2016 INTERIM REPORT; (2) POSTPONEMENT OF BOARD MEETING; AND (3) CONTINUED SUSPENSION OF TRADING

Reference is made to the announcements of Daisho Microline Holdings Limited (the “**Company**”) dated 30 June 2015, 5 August 2015, 17 August 2015, 1 December 2015, 31 December 2015, 1 February 2016 and 31 March 2016 respectively (the “**Announcements**”). Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF THE 2015 ANNUAL RESULTS, 2015 ANNUAL REPORT, 2016 INTERIM RESULTS AND 2016 INTERIM REPORT

It was stated in the announcement of the Company dated 31 March 2016 that it was targeted to publish the 2015 Annual Results, 2015 Annual Report, 2016 Interim Results and 2016 Interim Report on 22 April 2016, 3 May 2016, 22 April 2016 and 3 May 2016 respectively. Because the Auditor requires more time to complete the annual audit of the financial statements of the Company and the Group for the year ended 31 March 2015, there would be a further delay in the publication of the 2015 Annual Results, 2015 Annual Report, 2016 Interim Results and 2016 Interim Report.

The Company will endeavour to publish the 2015 Annual Results, 2015 Annual Report, 2016 Interim Results and 2016 Interim Report as soon as practicable, and will publish further announcement regarding the expected date of publication of such financial information in due course after discussing with the Auditor.

POSTPONEMENT OF BOARD MEETING

As stated in the announcement of the Company dated 12 April 2016, a meeting of the Board (the “**Board Meeting**”) for the purpose of, among other things, approving the 2015 Annual Results and the 2016 Interim Results was originally scheduled to be held on 22 April 2016. Given that the annual audit of the financial statements of the Company and the Group for the year ended 31 March 2015 has not yet been finalised by the Auditor by 22 April 2016, the Board Meeting is postponed. The Company will publish further announcement regarding the revised date of the Board Meeting in due course.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 25 June 2015, and will continue to be suspended until further notice. **Shareholders and the investing public should exercise caution when dealing in the securities of the Company.**

By Order of the Board
Chan Sik Ming, Harry
Chairman

Hong Kong, 22 April 2016

As at the date of this announcement, the Board consists of three executive directors, namely, CHAN Sik Ming Harry, AU-YEUNG Wai Hung and CHEUNG Lai Na, and three independent non-executive directors, namely, LI Chi Kwong, YEUNG Chi Shing Bret and LEUNG King Fai.