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## **China Zenith Chemical Group Limited**

### **中國天化工集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 362)**

## **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 18 JANUARY 2024**

The Board is pleased to announce that the ordinary resolution as set out in the SGM Notice was duly passed by the Shareholders by way of poll at the SGM held on 18 January 2024.

Reference is made to the notice of the SGM (the “**SGM Notice**”) of China Zenith Chemical Group Limited (the “**Company**”) and the circular (the “**Circular**”) both dated 3 January 2024 to its shareholders regarding, among other things, the Placing Agreement and the transactions contemplated thereunder.

Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

### **POLL RESULTS OF THE SGM**

<b>Ordinary Resolution</b>		<b>No. of shares (%)</b>	
		<b>For</b>	<b>Against</b>
1.	To approve the Placing Agreement and the transactions contemplated thereunder including the grant of the Specific Mandate for the allotment and issue of the Placing Shares.	185,291,218 (99.99%)	126 (0.01%)

The Board is pleased to announce that as more than one-half of the votes were cast in favour of the ordinary resolution set out above, such ordinary resolution proposed at the SGM was duly passed by the Shareholders by way of poll at the SGM.

As at the date of the SGM, the Company had 541,828,168 Shares in issue, being the total number of Shares entitling the Shareholders to attend and vote on the resolution at the SGM. There were no Shares entitling the Shareholder to attend and abstain from voting in favour of the ordinary resolution at the SGM and no Shareholder was required under the Listing Rules to abstain from voting at the SGM. None of the Shareholders has stated his/her intention in the Circular to vote against the resolution proposed at the SGM or to abstain from voting. Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer at the SGM for the purpose of vote-taking.

The executive Director, Mr. Law Tze Ping Eric, attended the SGM in person.

By order of the Board  
**China Zenith Chemical Group Limited**  
**Law Tze Ping Eric**  
*Acting Chief Executive Officer*

Hong Kong, 18 January 2024

*As at the date of this announcement, Mr. Law Tze Ping Eric, Mr. Tang Yiduan, Mr. Shing Pan Yu James and Ms. Chan Yuk Foebe (duties suspended) are the executive Directors; and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit are the independent non-executive Directors.*