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China Zenith Chemical Group Limited

中國天化工集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 362)

CLOSURE OF REGISTER OF MEMBERS

For determining the qualification as shareholders to attend and vote at the annual general meeting of China Zenith Chemical Group Limited (the “**Company**”) which will be held at Mandarin Oriental Hong Kong, 5 Connaught Road Central, Hong Kong on Thursday, 7 December 2017 at 4:30 p.m. (the “**AGM**”), the register of members of the Company will be closed from Wednesday, 6 December 2017 to Thursday, 7 December 2017, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to qualify as shareholders to attend and vote at the AGM, investors are required to lodge all share transfer documents accompanied by the relevant share certificates with the Hong Kong branch share registrar of the Company, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, for registration not later than 4:30 p.m. on Tuesday, 5 December 2017.

By order of the Board

China Zenith Chemical Group Limited

Chan Yuk Foebe

Chairman and Chief Executive Officer

Hong Kong, 14 November 2017

As at the date of this announcement, Ms. Chan Yuk Foebe, Mr. Law Tze Ping Eric and Mr. Yu Defa are executive Directors and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit are independent non-executive Directors.