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## **China Zenith Chemical Group Limited**

### **中國天化工集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 362)**

#### **CHANGE OF DOMICILE AND DE-REGISTRATION BECOMING EFFECTIVE**

Reference is made to the announcement of the Company date 21 April 2017 (the “**Announcement**”) and the circular dated 17 February 2017 (the “**Circular**”) in relation to, amongst other things, the Change of Domicile of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement and Circular.

The Board is pleased to announce that the Registrar of Companies of Bermuda had issued a certificate of continuance dated 24 April 2017 in relation to the Change of Domicile of the Company to Bermuda. And the Registrar of Companies of the Cayman Islands had issued a certificate of de-registration dated 30 May 2017 for de-registration of the Company in the Cayman Islands (“**De-Registration**”). Accordingly, following completion of all the legal procedures, the Change of Domicile and De-registration have now become effective.

On behalf of the board of  
**China Zenith Chemical Group Limited**  
**Chan Yuk Foebe**  
*Chairman and Chief Executive Officer*

Hong Kong, 2 June 2017

*As at the date hereof, Ms. Chan Yuk Foebe, Mr. Law Tze Ping Eric, Mr. Yu Defa are the executive Directors and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho, Mr. Hau Chi Kit are the independent non-executive Directors.*