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香港中旅國際投資有限公司
CHINA TRAVEL INTERNATIONAL INVESTMENT HONG KONG LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 308)

INSIDE INFORMATION
FURTHER ANNOUNCEMENT IN RELATION TO
CHANGE IN CONTROLLING SHAREHOLDER'S
SHAREHOLDING STRUCTURE OF THE COMPANY

This announcement is made by the board (the “Board”) of directors (the “Directors”) of China Travel International Investment Hong Kong Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

Reference is made to the announcement of the Company dated 24 December 2015 in relation to the change in controlling shareholder’s shareholding structure of the Company (the “Announcement”). Capitalized terms used herein shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

The Company was informed by CTS (Holdings), the controlling shareholder of the Company, that Completion took place on 28 December 2015. As at the date of this announcement, the JV Company is interested in approximately 20.10% of the issued shares of the Company and as it becomes indirectly controlled by CTS (Holdings) and GUOXIN International Investment, both CTS (Holdings) and GUOXIN International Investment are deemed to be interested in the shares of the Company in which the JV Company is interested pursuant to Part XV of the SFO. As a result, CTS (Holdings) continues to be interested in approximately 58.78% of the issued shares of the Company and GUOXIN International Investment is interested in approximately 20.10% of the issued shares of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Travel International Investment Hong Kong Limited
Xu Muhan
Executive Director and General Manager

Hong Kong, 28 December 2015

As at the date of this announcement, the Board of the Company comprises five executive Directors, namely Ms. Jiang Yan, Mr. Lo Sui On, Mr. Zhang Fengchun, Mr. Xu Muhan and Mr. Fu Zhuoyang and four independent non-executive Directors, namely Dr. Fong Yun Wah, Mr. Wong Man Kong, Peter, Mr. Sze, Robert Tsai To and Mr. Chan Wing Kee.