

CST MINING GROUP LIMITED
中科礦業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 985)
(the “Company”)

**THE PROCEDURES FOR SHAREHOLDERS OF THE COMPANY TO
PROPOSE A PERSON FOR ELECTION AS A DIRECTOR OF THE
COMPANY**

No person, other than a retiring director of the Company, shall, unless recommended by the directors of the Company for election, be eligible for election to the office of director of the Company at any general meeting, unless notice in writing by a member of the Company (not being the person to be proposed) entitled to attend and vote at the meeting for which such notice is given of the intention to propose that person for election as a director of the Company and notice in writing by that person of his willingness to be elected shall have been given to the Company at the Company’s head office and principal place of business in Hong Kong at Rooms 4503-05, 45th Floor, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong.

Such period for lodgment of the notices shall commence no earlier than the day after the despatch of the notice of the general meeting appointed for such election and end no later than 7 days prior to the date of such general meeting, provided that the minimum length of such period shall be at least 7 days.

Hong Kong, 19 March 2012