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NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of CST Group Limited (the “**Company**”) will be held at Boardroom 6, Mezzanine Floor, Renaissance Harbour View Hotel Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on Friday, 2 July 2021 at 10:00 a.m. (the “**EGM**”) for the purpose of considering and, if thought fit, passing, with or without modifications, the following special resolution of the Company:

SPECIAL RESOLUTION

“THAT

- (a) the amended and restated memorandum and articles of association in the form produced to the meeting and marked “A”, and initialled by the chairman of the meeting for the purpose of identification (the “**Amended and Restated M&A**”), be and are hereby approved and adopted as the memorandum and articles of association of the Company in substitution for and to the exclusion of the memorandum and articles of association of the Company in force immediately before the passing of this resolution with immediate effect; and
- (b) any one director of the Company be and is hereby authorised to do all such acts and execute all such documents as may be necessary or expedient to give full effect to the adoption of the Amended and Restated M&A.”

By order of the Board
CST Group Limited
Yeung Bik Shan
Company Secretary

Hong Kong, 9 June 2021

Notes:

1. Any shareholder of the Company entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on behalf of him/her. A proxy need not be a member of the Company.
2. For determining the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 28 June 2021 to Friday, 2 July 2021, both dates inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the EGM, all unregistered holders of shares of the Company shall ensure that all the share transfer documents accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar, Tricor Tengis Limited (the "**Share Registrar**"), at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on Friday, 25 June 2021.
3. To be valid, a form of proxy, together with any power of attorney or other authority (if any) under which it is signed, or a certified copy thereof, must be lodged with the Share Registrar at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof (as the case may be).
4. To minimise the risks of infection of COVID-19, the Company will take precautionary measures at the EGM, including:
 - compulsory body temperature checks for all attendees;
 - prohibition from attendance at the EGM if the attendee has a fever; persons exhibiting flu-like symptoms may also be refused admittance to the venue of the EGM;
 - compulsory wearing of surgical face masks throughout the EGM;
 - maintaining proper distance between seats; and
 - no refreshments or drinks will be served and no gifts will be distributed at the EGM.
5. In light of the continuing risks posed by COVID-19, the Company strongly advises the shareholders of the Company to appoint the chairman of the EGM as their proxy to vote according to their indicated voting instructions as an alternative to attending the EGM in person.
6. The shareholders of the Company are advised to read the circular of the Company dated 9 June 2021 which contains information concerning the resolution to be proposed in the EGM.
7. References to times and dates in this notice refer to Hong Kong times and dates.

As at the date of this announcement, the board of directors of the Company comprises (i) Mr. Chiu Tao (Chairman), Mr. Hui Richard Rui, Mr. Kwan Kam Hung, Jimmy, Mr. Tsui Ching Hung and Mr. Wah Wang Kei, Jackie as executive Directors; and (ii) Mr. Yu Pan, Ms. Ma Yin Fan and Mr. Leung Hoi Ying as independent non-executive Directors.